

Rollover Transaction Completed October 21, 2024, - Maple Leaf Critical Minerals 2023 Super Flow- Through LP (National & Quebec Class)

October 22, 2024

VANCOUVER, BC

Maple Leaf Critical Minerals 2023 Super Flow-Through Limited Partnership – National Class and Quebec Class (the “Partnership”) is pleased to announce that on October 18, 2024 the Partnership completed its rollover transaction whereby the assets of the Partnership were transferred to the Maple Leaf Resource Class (CDO100) mutual fund (the “Resource Mutual Fund”) in exchange for Series A shares of the Resource Mutual Fund.

NATIONAL CLASS ROLLOVER DETAILS

- Class A (CDO231): The final net asset value per National Class A Partnership unit was \$47.03. Series A shares of the Resource Mutual Fund were issued at a net asset value of \$1.40 each. Accordingly, each holder of National Class A Partnership units received 33.59 Resource Mutual Fund shares for each National Class Partnership unit held.
- Class A (CDO232): The final net asset value per National Class F Partnership unit was \$50.59. Series A shares of the Resource Mutual Fund were issued at a net asset value of \$1.40 each. Accordingly, each holder of National Class A Partnership units received 36.14 Resource Mutual Fund shares for each National Class Partnership unit held.

QUEBEC CLASS ROLLOVER DETAILS

- Class A (CDO2334): The final net asset value per Quebec Class A Partnership unit was \$23.48. Series A Resource Mutual Fund shares were issued at a net asset value of \$1.40 each. Accordingly, each holder of Quebec Class A Partnership units received 16.77 Resource Mutual Funds shares for each Quebec Class Partnership unit held.
- Class F (CDO234): The final net asset value per Quebec Class F Partnership unit was \$25.63. Series A Resource Mutual Fund shares were issued at a net asset value of \$1.40 each. Accordingly, each holder of Quebec Class F Partnership units received 18.31 Resource Mutual Funds shares for each Quebec Class Partnership unit held.

Resource Mutual Fund shares will be deposited into investors’ brokerage accounts.

Investors should note:

- Transactions may only be executed once the dealer has processed the rollover transaction and the Resource Mutual Fund shares show in your account. It typically takes 2-5 days for dealers to process the rollover transaction.
- The rollover is a non-taxable event.
- The shares of both the Resource Mutual Fund are qualified investment for RRSPs, RRIFs, RESPs, DPSPs, RDSPs and TFSAs.
- Redeeming the Resource Mutual Fund shares for cash will incur a capital gain.

ABOUT MAPLE LEAF

Maple Leaf is a privately held, independent firm whose executive members have participated in the

formation of over \$800 million of capital based on energy and resource focused alternative investment products for Canadian resident investors.

ADDITIONAL INFORMATION

Additional information about the Mutual Fund is available in the Mutual Fund's simplified prospectus, annual information form, management reports of fund performance and financial statements. You can obtain a copy of these documents at your request and at no cost by calling toll free 1-866-688-5750, or from your financial advisor, or by e-mailing info@MapleLeafFunds.ca, or by download at www.MapleLeafFunds.ca. These documents and other information about the Mutual Fund will also be available at SEDAR+ (the System for Electronic Document Analysis and Retrieval established by the Canadian Securities Administrators) at www.sedarplus.ca.

For Further Information

MAPLE LEAF FLOW-THROUGH PROGRAMS

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