

# FLOW-THROUGH FACT SHEET

## MAPLE LEAF SHORT DURATION 2017 FLOW-THROUGH LIMITED PARTNERSHIP



### Québec Portfolio Maximum Offering: \$10,000,000

The investment objective of the Québec Portfolio is to provide investors with up to a 130% tax deductible investment in a diversified portfolio of Flow-Through Shares of Resource Companies principally in the Province of Québec with a view to maximizing tax benefits and achieving capital appreciation and/or income for investors.

**Investors must be residents of Québec or liable to pay Québec Income Tax. Please see the Prospectus for details on the National Class offering.**

### Key Investment Highlights

#### Experienced Portfolio Manager

- ▶ Jim Huang is the President of T.I.P. Wealth Manager Inc. and has extensive experience managing resource funds. He has managed or co-managed over \$2 billion in mutual fund and institutional assets.

#### Short Duration Flow-Through Investment

- ▶ The Partnership is committed to provide investors with liquidity after an approximate 1–1.5 year hold period.

#### Attractive Tax Deductions for Québec Residents

- ▶ Up to 130% of the initial investment is expected to be tax deductible in 2017 for Québec resident investors.

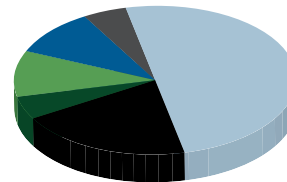
#### Diversified Portfolio with Potential for Capital Appreciation and Income

- ▶ Attractive diversified resource focused portfolio, with principal businesses in mineral and energy exploration, development and/or production and possibly renewable energy production companies.
- ▶ Targeted downside protection of approximately 61% on the initial investment (assuming minimum deal size and a 53.3% marginal tax rate).

#### Early Liquidity

- ▶ Tax-deferred Mutual Fund Rollover transaction expected to be implemented on or about June 30, 2018.

### QUÉBEC PORTFOLIO TARGETED ASSET ALLOCATION\*



|                 |     |
|-----------------|-----|
| PRECIOUS METALS | 50% |
| BASE METALS     | 20% |
| OIL             | 10% |
| GAS             | 10% |
| URANIUM         | 5%  |
| BULK MATERIALS  | 5%  |

\*Subject to availability and market conditions at time of investment.

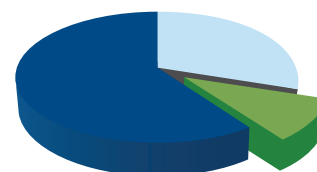
### About the Portfolio Manager

#### Jim Huang, CGA, CFA

- ▶ President of T.I.P. Wealth Manager Inc. with over 20 years of investment management experience.
- ▶ Extensive experience managing mutual funds focused on the resource sector and resource flow-through funds; Mr. Huang has managed or co-managed over \$2 billion in mutual funds and institutional assets.
- ▶ Former Vice-President and Portfolio Manager at Natcan Investment Management Inc. and, its predecessor, Altamira Management Ltd.



Jim Huang, CGA, CFA  
Portfolio Manager  
and President,  
T.I.P. Wealth Manager Inc.



#### JIM HUANG'S IDEAL DIVERSIFIED INVESTMENT MIX

##### 60% CORE POSITION CRITERIA

- ▶ Proven Management
- ▶ Recognized Leader in its Field
- ▶ Good Growth Prospect
- ▶ Strong Balance Sheet

##### 30% GROWTH OPPORTUNITY CRITERIA

- ▶ A Take-Over Candidate
- ▶ Undervalued Asset Base
- ▶ Cyclically Depressed
- ▶ Under New Management

##### 10% HIGH RISK / HIGH REWARD CRITERIA

- ▶ Resource Companies that fit most of the above criteria but have been hampered by factors such as adverse changes in the law, early stage exploration, etc.

## Offering Summary

|                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|-----------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Issuer</b>               | Maple Leaf Short Duration 2017 Flow-Through Limited Partnership (the “Partnership”).                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| <b>Securities Offered</b>   | Québec Class Units.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <b>Size of Issue</b>        | Maximum Offering - Québec Class: \$10,000,000 (400,000 Québec Class Units).                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| <b>Minimum Subscription</b> | 200 Units (\$5,000). Additional subscriptions may be made in multiples of one Unit.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <b>Manager</b>              | CADO Investment Fund Management Inc. (the “Manager”).                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <b>Portfolio Manager</b>    | Jim Huang, President and Portfolio Manager of T.I.P. Wealth Manager Inc. (the “Portfolio Manager”) will manage the Investment Portfolio.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| <b>Investment Strategy</b>  | <p>To achieve the Québec Portfolios’ investment objectives through fundamental and quantitative research, both at the company and industry level and by actively managing diversified portfolios of Flow-Through Shares of Resource Companies that:</p> <ul style="list-style-type: none"><li>i) are publicly traded on a North American stock exchange;</li><li>ii) have proven, experienced and successful management teams;</li><li>iii) have strong exploration programs or exploration, development and/or production programs in place;</li><li>iv) have shares that represent good value and the potential for capital appreciation or income potential; and</li><li>v) meet certain other criteria set out in the investment guidelines of the Partnership.</li></ul> |
| <b>Tax Deduction</b>        | Up to a 130% tax deduction for Québec resident investors.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| <b>Liquidity Event</b>      | Tax deferred rollover to a Mutual Fund expected to be implemented on or about June 30, 2018.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>Risk Factors</b>         | An investment in Units is subject to a number of risks. Please review the risk factors set out in the Prospectus.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |

## An Excellent Opportunity

*An investment in Units of the Partnership represents an excellent opportunity for Québec resident investors that are:*

- seeking exposure to a diversified portfolio of Canadian resource stocks, principally in the Province of Québec;
- Québec residents wanting up to an approximate 130% tax deduction equivalent and early liquidity;
- overweight in cash positions waiting for the right opportunity to invest;
- looking for capital appreciation potential; and/or
- wanting to convert income to capital gains or accelerate utilization of capital losses.

## Further Information

609 Granville Street, Suite 808, Vancouver BC V7Y 1G5  
Tel: 604.684.5742 Fax: 604.684.5748 Email: info@MapleLeafFunds.ca

*A preliminary prospectus dated December 16, 2016 (the “Prospectus”) relating to these securities has been filed with the securities commissions or similar authorities in each of the Provinces and Territories of Canada, but has not yet become final for the purpose of distribution to the public. This release shall not constitute an offer to sell or the solicitation of any offer to buy the securities. This release is provided for information purposes only. Commissions, trailing commissions, management fees and expenses all may be associated with investment funds. Please read the Prospectus before investing. Investment funds are not guaranteed, their values change frequently and past performance may not be repeated. Capitalized terms not defined herein have the meanings set forth in the Prospectus.*