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CLASS A, FUNDSERV CODE: CDO 161

MAY 2016

CLASS F, FUNDSERV CODE: CDO 162



MAXIMUM OFFERING: \$10,000,000

\$25 PER UNIT

MAPLE LEAF SHORT DURATION 2016 ENERGY FLOW-THROUGH LIMITED PARTNERSHIP



The investment objective of the Partnership is to provide investors with an up to 100% tax deductible investment in a diversified portfolio of Flow-Through Shares of Resource Companies focused primarily on oil and gas exploration, development and production, or participation in renewable energy and energy-efficient projects that incur certain start-up phase costs and incurring Eligible Expenditures with a view to achieving capital appreciation and/or income. The Partnership also seeks to provide investors with liquidity in approximately 1 year.

KEY INVESTMENT HIGHLIGHTS

Experienced Portfolio Management

- Jim Huang (T.I.P. Wealth Manager Inc.) has extensive experience managing resource funds. He has managed or co-managed over \$2 billion in mutual fund and institutional assets as well as 30 prior public flow-through limited partnerships through to rollover since 2004.

Short Duration Flow-Through Investment

- The Partnership is committed to providing investors with liquidity after approximately a 1 year hold period.

Attractive Tax Deductions

- 100% of initial investment expected to be tax deductible.

Diversified Resource Portfolio with Potential for Capital Appreciation and Income

- Attractive diversified resource focused portfolio, with principal businesses in energy exploration, development and/or production and possibly renewable energy production companies.
- Targeted downside protection of 36% on initial investment.

Liquidity

- Anticipated on or about May 31, 2017.

EXPERIENCED PORTFOLIO MANAGER



JIM HUANG, CFA, CGA
PORTFOLIO MANAGER
& PRESIDENT
T.I.P. WEALTH MANAGER INC.

Jim Huang, CFA, CGA

President and Portfolio Manager, T.I.P. Wealth Manager Inc.

- President of T.I.P. Wealth Manager Inc. with over 20 years of investment management experience.
- Former Vice-President and Portfolio Manager at Natcan Investment Management Inc. and, its predecessor, Altamira Management Ltd.
- Extensive experience managing mutual funds focused on the resource sector and resource flow-through funds.
- Has managed or co-managed over \$2 billion in mutual funds and institutional assets, as well as 30 prior public flow-through limited partnerships through to rollover since 2004.

OFFERING SUMMARY

Issuer:	Maple Leaf Short Duration 2016 Energy Flow-Through Limited Partnership (the "Partnership").
Securities Offered:	Class A and Class F Limited Partnership units ("Units")
Maximum Offering:	Maximum Offering: \$10,000,000 (400,000 Units).
Minimum Offering:	Minimum Offering: \$500,000 (20,000 Units).
Price per Security:	\$25.00 per Unit. (\$5,000).
Minimum Subscription:	200 Units (\$5,000). Additional subscriptions may be made in multiples of 40 Units (\$1,000).
General Partner:	Maple Leaf Short Duration 2016 Energy Flow-Through Management Corp. (the "General Partner").
Manager:	CADO Investment Fund Management Inc. (the "Manager").
Investment Manager:	T.I.P. Wealth Manager Inc. (the "Investment Manager").
Investment Objective:	The investment objective of the Partnership is to provide investors with an up to 100% tax deductible investment in a diversified portfolio of Flow-Through Shares of Resource Companies focused primarily on oil and gas exploration, development and production, or participation in renewable energy and energy-efficient projects that incur certain start-up phase costs and incurring Eligible Expenditures with a view to achieving capital appreciation and/or income.
Investment Strategy:	<p>The Partnership intends to achieve its investment strategy through fundamental and quantitative research, both at the company and industry level and by purchasing and actively managing a diversified portfolio of Flow-Through Shares of Resource Companies that:</p> <ul style="list-style-type: none">(i) are publicly traded on a North American stock exchange;(ii) have proven, experienced and successful management teams;(iii) have strong exploration programs or exploration, development and/or production programs in place;(iv) have shares that represent good value and the potential for capital appreciation or income potential; and(v) meet certain other criteria set out in the Investment Guidelines.
Liquidity Event:	Anticipated on or about May 31, 2017 (See "Mutual Fund Rollover" below).
Eligibility of Partnership:	The Units are not qualified investments for RRSPs, RRIFFs, DPSPs, RESPs, RDSPs or TFSA's.
General Partners Fee:	2% of the Net Asset Value of each Class, calculated and paid monthly.
Performance Bonus:	The General Partner will be entitled to a performance bonus equal to 20% of the product of (a) the number of Units of that Class outstanding on the Performance Bonus Date; and (b) the amount by which the Net Asset Value per Unit of that Class on the Performance Bonus Date (prior to giving effect to the Performance Bonus) plus the total distributions per Unit over the Performance Bonus Term exceeds \$25.00.
Selling & Servicing Fee:	<p>Class A Units - CDO 161: 8.00% of Unit Price, plus an annual Servicing Fee (calculated and paid quarterly by the Partnership) equal to 1% of the Net Asset Value of Units.</p> <p>Class F Units - CDO 162: No Agents' fees or other consideration will be paid in connection with sales of Class F Units.</p>
Final Closing:	On or before December 31, 2016.

LIQUIDITY EVENT - MUTUAL FUND ROLLOVER

- In order to provide investors with liquidity and the potential for long-term growth of capital and income, the General Partner intends to implement a Liquidity Event on or about May 31, 2017. The General Partner presently intends the Liquidity Event will be a rollover to the Mutual Fund.
- Maple Leaf Corporate Funds ("the Mutual Fund") was established under the laws of Canada with both Resource Class and Income Class Shares. The portfolios of the Mutual Funds are managed by the Investment Manager. Pursuant to the Mutual Fund Rollover Transaction, investors will receive redeemable Resource Class shares of the Mutual Fund on a tax-deferred basis.
- **Completion of the Mutual Fund Rollover Transaction will be subject to the receipt of all approvals that may be necessary.**



INVESTMENT HIGHLIGHTS

Experienced Portfolio Management

- ▶ Jim Huang has extensive experience managing resource funds. He has managed or co-managed over \$2 billion in mutual fund and institutional assets and 30 prior public flow-through limited partnerships through to rollover since 2004.

Up to 100% Tax Deduction

- ▶ Tax deduction targeted at 100% of the cost of investment.

Resource Sector Focused

- ▶ Attractive diversified resource focused portfolio, with principal businesses in energy exploration, development and/or production and possibly certain renewable energy production. Targeting Resource Companies with experienced management teams and potential for capital appreciation and income the Investment Manager will apply intensive fundamental and quantitative research both at the company and industry level when selecting Resource Company stocks and will actively manage the Partnership's Investment Portfolio.

Managed Risk with Potential for Capital Appreciation

- ▶ Downside protection of 36% (assuming maximum deal size and 50% marginal tax rate).
- ▶ "At-Risk" capital is 51% of the cost of investment.

Liquidity

- ▶ Tax-deferred Mutual Fund Rollover Transaction expected to be implemented on or about May 31, 2017.

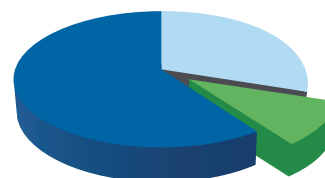
EXPERIENCED PORTFOLIO MANAGER



JIM HUANG, CFA, CGA,
PORTFOLIO MANAGER &
PRESIDENT, T.I.P. WEALTH
MANAGER INC.

- ▶ Jim Huang, CFA, CGA, is the President and Portfolio Manager of T.I.P. Wealth Manager Inc., and will act as portfolio manager on behalf of the Investment Manager.
- ▶ He has over 2 decades of investment experience and was a Vice-President and portfolio manager at Natcan Investment Management Inc. and its predecessor Altamira Management Ltd. from November 1998 to March 2006. Prior to that, from February 1996 to November 1998, he was a Senior Research Analyst/Investment Officer at Sun Life of Canada.

- ▶ Mr. Huang started his career with BBN James Capel Inc. and First Energy Capital Corp., both located in Calgary, Alberta.
- ▶ As lead or co-manager while working at Natcan/Altamira, Mr. Huang has managed or co-managed over \$2 billion in mutual funds and institutional assets, including all of the resource and equity income products in the Altamira and National Bank mutual fund families. Altamira Energy Fund, Altamira Resource Fund, Altamira Precious and Strategic Metals Fund and AltaFund (a Canadian Equity fund focusing on Western Canada) had industry-leading performance and won awards and received positive press coverage during Mr. Huang's management.
- ▶ Mr. Huang has experience managing or co-managing the portfolios of the following flow-through limited partnerships, as well as other privately offered flow-through investment vehicles.



JIM HUANG'S
IDEAL DIVERSIFIED
INVESTMENT MIX

60%

Core Position Criteria

- Proven Management
- Recognized Leader in its Field
- Good Growth Prospect
- Strong Balance Sheet

30%

Growth Opportunity Criteria

- A Take-Over Candidate
- Undervalued Asset Base
- Cyclically Depressed
- Under New Management

10%

High Risk/High Reward Criteria

- Companies that fit most of the above criteria but have been hampered by factors such as political risks, early stage exploration, etc.

PAST AND CURRENT FLOW-THROUGH LIMITED PARTNERSHIPS MANAGED BY JIM HUANG

- Maple Leaf Short Duration 2016 Flow-Through Limited Partnership *National Class & Québec Class*
- Maple Leaf Short Duration 2015-III Flow-Through Limited Partnership *National Class & Québec Class (OM)*
- Maple Leaf Short Duration 2015-II Flow-Through Limited Partnership *National Class & Québec Class*
- Maple Leaf Short Duration 2015 Flow-Through Limited Partnership *National Class & Québec Class*
- Maple Leaf Short Duration 2014-II Flow-Through Limited Partnership *National Class & Québec Class (OM)*
- Maple Leaf 2014-II Flow-Through Limited Partnership *National Class & Québec Class*
- Maple Leaf Short Duration 2014 Flow-Through Limited Partnership *National Class & Québec Class*
- Maple Leaf Short Duration 2013-II Flow-Through Limited Partnership *National Class & Québec Class (OM)*
- Maple Leaf Short Duration 2013 Flow-Through Limited Partnership *National Class & Québec Class*
- Maple Leaf Short Duration 2012 Flow-Through Limited Partnership *National Class & Québec Class*
- Maple Leaf Short Duration 2011-II Flow-Through Limited Partnership *National Class & Québec Class*
- Maple Leaf Short Duration 2011 Flow-Through Limited Partnership
- Maple Leaf Short Duration 2010 Flow-Through Limited Partnership
- Jov Diversified Flow-Through 2009 Limited Partnership
- Jov Diversified Quebec 2009 Flow-Through Limited Partnership
- Jov Diversified Flow Through 2008-II Limited Partnership
- Jov Diversified Flow-Through 2008 Limited Partnership
- Jov Diversified Flow-Through 2007 Limited Partnership
- Fairway Energy (07) Flow-Through Limited Partnership
- Fairway Energy (06) Flow-Through Limited Partnership
- Alpha Energy 2006 Flow-Through Limited Partnership
- Rhone 2005 Oil & Gas Flow-Through Limited Partnership
- Rhone 2005 Flow-Through Limited Partnership
- Rhone 2004 Oil & Gas Flow-Through Limited Partnership
- Rhone 2004 Flow-Through Limited Partnership

INVESTMENT RESTRICTIONS AND GUIDELINES

The Partnership has developed certain investment guidelines which govern the investment activities. These investment guidelines provide, among other things, that the Partnerships Portfolio will invest pursuant to the following guidelines:

CLASS A AND CLASS F TYPE OF INVESTMENT	INVESTMENT GUIDELINES (% of Net Asset Value at the date of investment)
➤ Resource Companies listed on a stock exchange.	100%
➤ Resource Companies with a market cap of at least \$20 million.	At least 50%
➤ Investment in any one Resource Company.	Not more than 20%
➤ Investment in any one Resource Company with a market cap below \$20 million.	Not more than 10%

SELECTED RISK FACTORS

This is a blind pool offering. These securities are speculative in nature. An investment in the Partnership is appropriate only for investors who have the capacity to absorb a loss of some or all of their investment. There is no assurance of a positive return or any return on an investment in Units. There can be no assurance that the Partnership will commit all Available Funds for investment in Flow-Through Shares of Resource Companies by December 31, 2016. Any Available Funds not committed to Resource Companies on or before December 31, 2016 will be returned to Limited Partners holding Units of the relevant Class of record on such date, except to the extent that such funds are required to finance the operations of the Partnership. If uncommitted funds are returned in this manner, Limited Partners holding Units of the Class that returned funds will not be entitled to claim anticipated deductions or credits in respect of those funds for income tax purposes. **See Offering Memorandum for Additional Risk Factors and complete details.**

ANTICIPATED SCHEDULE OF EVENTS

DATE	EVENT
➤ On or before December 31, 2016:	Final closing.
➤ On or before March 31, 2017:	Investors will receive a T5013 federal tax receipt for the 2016 tax year.
➤ On or about May 31, 2017:	General Partner intends to implement a Liquidity Event.
➤ Within 60 days of completion of Liquidity Event:	Mutual Fund Shares distributed following the transfer of the Partnership's assets to the Mutual Fund, if a Mutual Fund Rollover Transaction is implemented.
➤ On or about June 30, 2018:	Partnership will be dissolved if a Liquidity Event is not implemented, unless the investors pass an Extraordinary Resolution to continue operation with an actively managed portfolio.

CONTACT MAPLE LEAF FUNDS

- **To request a meeting or for further information:** Please contact Maple Leaf Funds directly at the coordinates below:



Suite 808, 609 Granville Street, Vancouver BC V7Y 1G5

Tel: 604.684.5750 or 1.866.688.5750 Fax: 604.684.5748 Email: info@MapleLeafFunds.ca

www.MapleLeafFunds.ca