

# FLOW-THROUGH FACT SHEET

## MAPLE LEAF SHORT DURATION 2015-III FLOW-THROUGH LIMITED PARTNERSHIP

CLASS A CODE: CDO 153  
CLASS F CODE: CDO 154

### National Portfolio Maximum Offering: \$10,000,000

The investment objective of the National Portfolio is to provide investors with up to a 100% tax deductible investment in a diversified portfolio of Flow-Through Shares of Resource Companies with a view to maximizing tax benefits and achieving capital appreciation and/or income for investors.

**Investors must be residents of Canada or a Canadian corporation and liable to pay Canadian Income Tax. Please see the Offering Memorandum for details on the Quebec Class offering.**

### Key Investment Highlights

#### Experienced Portfolio Manager

- ▶ Jim Huang is the President of T.I.P. Wealth Manager Inc. and has extensive experience managing resource funds. He has managed or co-managed over \$2 billion in mutual fund and institutional assets as well as 28 prior flow-through limited partnerships.

#### Short Duration Flow-Through Investment

- ▶ The Partnership is committed to provide investors with liquidity after an approximate 1 year hold period.

#### Attractive Tax Deductions

- ▶ Up to 100% of the initial investment is expected to be tax deductible in 2015.

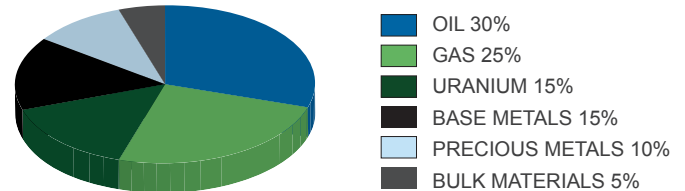
#### Diversified Portfolio with Potential for Capital Appreciation and Income

- ▶ Attractive diversified resource focused portfolio, with principal businesses in mineral and energy exploration, development and/or production and possibly renewable energy production companies.
- ▶ Targeted downside protection of 36% on the initial investment.

#### Early Liquidity

- ▶ Tax-deferred Mutual Fund Rollover transaction expected to be implemented on or about October 31, 2016.

### NATIONAL PORTFOLIO TARGETED ASSET ALLOCATION\*



\*subject to availability and market conditions at time of investment.

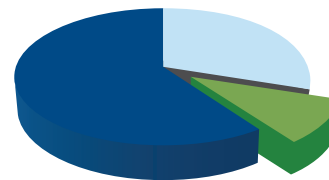
### About the Portfolio Manager

#### Jim Huang, CGA, CFA

- ▶ President of T.I.P. Wealth Manager Inc. with over 20 years of investment management experience.
- ▶ Since 2004 has managed 20 National and 8 Quebec based flow-through funds through to rollover.
- ▶ Former Vice-President and Portfolio Manager at Natcan Investment Management Inc. and, its predecessor, Altamira Management Ltd.
- ▶ Extensive experience managing mutual funds focused on the resource sector and resource flow-through funds; Mr. Huang has managed or co-managed over \$2 billion in mutual funds and institutional assets.



Jim Huang, CGA, CFA  
Portfolio Manager  
and President,  
T.I.P. Wealth Manager Inc.



#### JIM HUANG'S IDEAL DIVERSIFIED INVESTMENT MIX

##### 60% CORE POSITION CRITERIA

- ▶ Proven management
- ▶ Recognized leader in its field
- ▶ Good growth prospect
- ▶ Strong balance sheet

##### 30% GROWTH OPPORTUNITY CRITERIA

- ▶ A take-over candidate
- ▶ Undervalued asset base
- ▶ Cyclically depressed
- ▶ Under new management

##### 10% HIGH RISK / HIGH REWARD CRITERIA

- ▶ Companies that fit most of the above criteria but have been hampered by factors such as adverse changes in the law, early stage exploration, etc.

## Offering Summary

<b>Issuer</b>	Maple Leaf Short Duration 2015-III Flow-Through Limited Partnership - National Class.
<b>Securities Offered</b>	Class A Units and Class F Units.
<b>Size of Issue</b>	Maximum Offering - National Class: \$10,000,000 (400,000 National Class Units).
<b>Minimum Subscription</b>	200 Units (\$5,000). Additional subscriptions may be made in multiples of 40 Units (\$1,000).
<b>Manager</b>	CADO Investment Fund Management Inc. (the "Manager").
<b>Investment Manager</b>	T.I.P. Wealth Manager Inc. (the "Investment Manager") will manage the Investment Portfolio.
<b>Portfolio Manager</b>	Jim Huang, President, T.I.P. Wealth Manager Inc., will act as Portfolio Manager (the "Portfolio Manager") on behalf of the Investment Manager.
<b>Investment Strategy</b>	<p>To achieve the National Portfolios' investment objectives through fundamental and quantitative research, both at the company and industry level and by actively managing diversified portfolios of Flow-Through Shares of Resource Companies that:</p> <ul style="list-style-type: none"><li>i) are publicly traded on a North American stock exchange;</li><li>ii) have proven, experienced and successful management teams;</li><li>iii) have strong exploration programs or exploration, development and/or production programs in place;</li><li>iv) have shares that represent good value and the potential for capital appreciation or income potential; and</li><li>v) meet certain other criteria set out in the investment guidelines of the Partnership.</li></ul>
<b>Tax Deduction</b>	Initial investment expected to be up to 100% tax deductible.
<b>Liquidity Event</b>	Tax deferred rollover to a Mutual Fund expected to be implemented on or about October 31, 2016.

## An Excellent Opportunity

*An investment in Units of the Partnership represents an excellent opportunity for investors that are:*

- seeking exposure to a diversified portfolio of Canadian resource stocks;
- wanting up to a 100% tax deduction and early liquidity;
- overweight in cash positions waiting for the right opportunity to invest;
- looking for capital appreciation potential; and/or
- wanting to convert income to capital gains or accelerate utilization of capital losses.

## Further Information

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*This offering is made pursuant to the offering memorandum dated October 13, 2015 (the "Offering Memorandum") and is available to Accredited and Eligible Investors only. The Offering Memorandum contains important detailed information relating to these securities. Copies of the Offering Memorandum may be obtained from your investment dealer or by contacting Maple Leaf Short Duration 2015-III Flow-Through Limited Partnership at the coordinates listed above. Investors should read the Offering Memorandum before making an investment decision. Capitalized terms not defined herein have the meanings set forth in the Offering Memorandum.*