

FLOW-THROUGH FACT SHEET

MAPLE LEAF SHORT DURATION 2016 ENERGY FLOW-THROUGH LP

CLASS A CODE: CDO 161 | CLASS F CODE: CDO 162

Maximum Offering: \$10,000,000

The investment objective is to provide investors with an up to 100% tax deductible investment in a diversified portfolio of Flow-Through Shares of Resource Companies focused primarily on oil and gas exploration, development and production, or participation in renewable energy and energy-efficient projects that incur certain start-up phase costs and incurring Eligible Expenditures with a view to achieving capital appreciation and/or income. The Partnership also seeks to provide investors with liquidity in approximately 1 year.

Investors must be residents of Canada or a Canadian corporation and liable to pay Canadian Income Tax.

Key Investment Highlights

Experienced Portfolio Manager

- ▶ Jim Huang is the President of T.I.P. Wealth Manager Inc. and has extensive experience managing resource funds. He has managed or co-managed over \$2 billion in mutual fund and institutional assets.

Short Duration Flow-Through Investment

- ▶ The Partnership is committed to provide investors with liquidity after an approximate 1 year hold period.

Attractive Tax Deductions

- ▶ Up to 100% of the initial investment is expected to be tax deductible in 2016.

Diversified Energy Portfolio with Potential for Capital Appreciation and Income

- ▶ Attractive diversified resource focused portfolio, with principal businesses in energy exploration, development and/or production and possibly renewable energy production companies.
- ▶ Targeted downside protection of approximately 36% on the initial investment.

Early Liquidity

- ▶ Tax-deferred Mutual Fund Rollover transaction expected to be implemented on or about May 31, 2017.



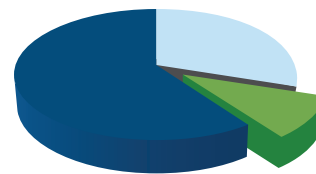
About the Portfolio Manager

Jim Huang, CGA, CFA

- ▶ President of T.I.P. Wealth Manager Inc. with over 20 years of investment management experience.
- ▶ Extensive experience managing mutual funds focused on the resource sector and resource flow-through funds; Mr. Huang has managed or co-managed over \$2 billion in mutual funds and institutional assets.
- ▶ Since 2004 has managed or co-managed 21 prior National flow-through funds and 9 prior Quebec flow-through funds.
- ▶ Former Vice-President and Portfolio Manager at Natcan Investment Management Inc. and, its predecessor, Altamira Management Ltd.



*Jim Huang, CGA, CFA
Portfolio Manager
and President,
T.I.P. Wealth Manager Inc.*



JIM HUANG'S IDEAL DIVERSIFIED INVESTMENT MIX

60% CORE POSITION CRITERIA

- ▶ Proven Management
- ▶ Recognized Leader in its Field
- ▶ Good Growth Prospect
- ▶ Strong Balance Sheet

30% GROWTH OPPORTUNITY CRITERIA

- ▶ A Take-Over Candidate
- ▶ Undervalued Asset Base
- ▶ Cyclically Depressed
- ▶ Under New Management

10% HIGH RISK / HIGH REWARD CRITERIA

- ▶ Resource Companies that fit most of the above criteria but have been hampered by factors such as adverse changes in the law, early stage exploration, etc.

Offering Summary

Issuer	Maple Leaf Short Duration 2016 Energy Flow-Through Limited Partnership (the “Partnership”).
Securities Offered	Class A and Class F Limited Partnership Units.
Size of Issue	Maximum Offering: \$10,000,000 (400,000 Units).
Minimum Subscription	200 Units (\$5,000). Additional subscriptions may be made in multiples of 40 Units (\$1,000).
Manager	CADO Investment Fund Management Inc. (the “Manager”).
Investment Manager	T.I.P. Wealth Manager Inc. (the “Investment Manager”) will manage the Investment Portfolio.
Portfolio Manager	Jim Huang, President, T.I.P. Wealth Manager Inc., will act as Portfolio Manager (the “Portfolio Manager”) on behalf of the Investment Manager.
Investment Strategy	<p>To achieve the National Portfolios’ investment objectives through fundamental and quantitative research, both at the company and industry level and by actively managing diversified portfolios of Flow-Through Shares of Resource Companies that:</p> <ul style="list-style-type: none">i) are publicly traded on a North American stock exchange;ii) have proven, experienced and successful management teams;iii) have strong exploration programs or exploration, development and/or production programs in place;iv) have shares that represent good value and the potential for capital appreciation or income potential; andv) meet certain other criteria set out in the investment guidelines of the Partnership.
Tax Deduction	Initial investment expected to be up to 100% tax deductible.
Liquidity Event	Tax deferred rollover to a Mutual Fund expected to be implemented on or about May 31, 2017.
Risk Factors	An investment in Units is subject to a number of risks. Please review the risk factors set out in the Offering Memorandum.

An Excellent Opportunity for Eligible Investors

An investment in Units of the Partnership represents an excellent opportunity for investors that are:

- seeking exposure to a diversified portfolio of Canadian resource stocks;
- wanting up to a 100% tax deduction and early liquidity;
- overweight in cash positions waiting for the right opportunity to invest;
- looking for capital appreciation potential; and/or
- wanting to convert income to capital gains or accelerate utilization of capital losses.

Further Information

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An offering memorandum dated May 4, 2016 (the “Offering Memorandum”) relating to these securities has been filed with the securities commissions or similar authorities in each of the Provinces and Territories of Canada. This release shall not constitute an offer to sell or the solicitation of any offer to buy the securities. This release is provided for information purposes only. Commissions, trailing commissions, management fees and expenses all may be associated with investment funds. Please read the Offering Memorandum before investing. Investment funds are not guaranteed, their values change frequently and past performance may not be repeated. Capitalized terms not defined herein have the meanings set forth in the Offering Memorandum.