

# FLOW-THROUGH FACT SHEET

## MAPLE LEAF SHORT DURATION 2015-II FLOW-THROUGH LIMITED PARTNERSHIP

### Québec Class Portfolio Maximum Offering: \$10,000,000

The Québec Portfolio's investment objective is to provide holders of Québec Class Units ("Québec Class Limited Partners") with an investment in a diversified portfolio of Flow-Through Shares of Resource Companies incurring Eligible Expenditures principally in the Province of Québec with a view to maximizing the tax benefits of an investment in Québec Class Units and achieving capital appreciation and/or income for Québec Class Limited Partners. The potential tax benefits to a Québec Class Limited Partner are greatest for a Québec resident or individuals otherwise liable to pay Québec income tax.

*Investors must be residents of Québec or a Québec corporation and liable to pay Canadian income tax.*

### Experienced Portfolio Manager

- Jim Huang (T.I.P. Wealth Manager Inc.) has extensive experience managing resource funds. He has managed or co-managed over \$2 billion in mutual fund and institutional assets.

### Short Duration Flow-Through Investment

- The Partnership is committed to providing investors with liquidity on or before a 1.5 year hold period.

### Attractive Tax Deductions for Québec Resident Investors

- Up to 131% of initial investment expected to be tax deductible in 2015 for Québec resident investors.

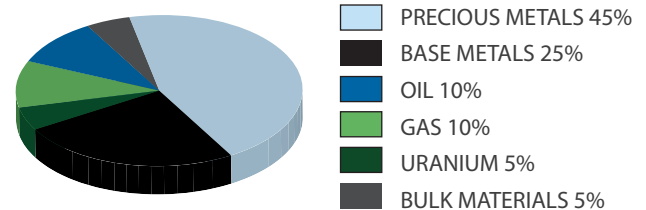
### Diversified Resource Portfolio with Potential for Capital Appreciation and Income

- Attractive diversified resource focused portfolio, with principal businesses in mineral and energy exploration, development and/or production and possibly renewable energy production companies.
- Targeted downside protection of approximately 60% on initial investment.

### Early Liquidity

- The tax-deferred Mutual Fund Rollover transaction is expected to be implemented on or before December 31, 2016.

### QUÉBEC PORTFOLIO TARGETED ASSET ALLOCATION\*



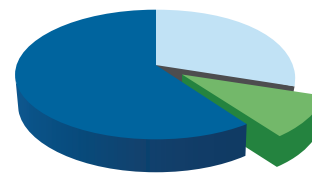
*\*subject to availability and market conditions at time of investment*

### Jim Huang, CGA, CFA

- President of T.I.P. Wealth Manager Inc. with over 20 years of investment management experience.
- Extensive experience managing mutual funds focused on the resource sector and resource flow-through funds; Mr. Huang has managed or co-managed over \$2 billion in mutual funds and institutional assets.
- Managed 18 prior National and 6 prior Québec flow-through funds.
- Former Vice-President and Portfolio Manager at Natcan Investment Management Inc. and, its predecessor, Altamira Management Ltd.



*Jim Huang, CGA, CFA  
Portfolio Manager &  
President T.I.P. Wealth  
Manager Inc.*



### JIM HUANG'S IDEAL DIVERSIFIED INVESTMENT MIX

60%

Core Position  
Criteria

- Proven Management
- Recognized Leader in its Field
- Good Growth Prospect
- Strong Balance Sheet

30%

Growth  
Opportunity  
Criteria

- A Take-Over Candidate
- Undervalued Asset Base
- Cyclically Depressed
- Under New Management

10%

High Risk/High  
Reward Criteria

- Companies that fit most of the above criteria but have been hampered by factors such as adverse changes in the law, early stage exploration, etc.

## Offering Summary

<b>Issuer:</b>	Maple Leaf Short Duration 2015-II Flow-Through Limited Partnership.
<b>Securities Offered:</b>	Québec Class Units.
<b>Size of Issue:</b>	Maximum Offering - \$10,000,000 (400,000 Québec Class). (For details on the National Class Units, please see the Prospectus).
<b>Minimum Subscription:</b>	\$5,000 (200 Units).
<b>Manager:</b>	CADO Investment Fund Management Inc. (the "Manager").
<b>Investment Manager:</b>	T.I.P. Wealth Manager Inc. (the "Investment Manager") will manage the Investment Portfolio.
<b>Portfolio Manager:</b>	Jim Huang will act as Portfolio Manager on behalf of the Investment Manager.
<b>Investment Strategy:</b>	To achieve the Québec Portfolios' investment objectives through fundamental and quantitative research, both at the company and industry level and by actively managing diversified portfolios of Flow-Through Shares of Resource Companies that: <ul style="list-style-type: none"><li>(i) are publicly traded on a North American stock exchange;</li><li>(ii) have proven, experienced and successful management teams;</li><li>(iii) have strong exploration programs or exploration, development and/or production programs in place;</li><li>(iv) have shares that represent good value and the potential for capital appreciation or income potential; and</li><li>(v) meet certain other criteria set out in the investment guidelines of the Partnership.</li></ul>
<b>Tax Deduction:</b>	Initial investment expected to be approximately 131% tax deductible in 2015.
<b>Liquidity Event:</b>	Rollover to a Mutual Fund (tax-deferred) expected to be implemented on or before December 31, 2016.

## An Excellent Opportunity

**An Investment in Units of the Partnership Represents an Excellent Opportunity for Québec Resident Investors that are:**

- Seeking exposure to a diversified portfolio of Canadian resource stocks.
- Wanting an approximate 131% tax deduction and early liquidity.
- Overweight in cash positions waiting for the right opportunity to invest.
- Looking for capital appreciation potential.
- Wanting to convert income to capital gains or accelerate utilization of capital losses.

## For Further Information

[www.MapleLeafFunds.ca](http://www.MapleLeafFunds.ca)

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*A preliminary prospectus dated August 6, 2015 relating to these securities has been filed with the securities commissions or similar authorities in each of the provinces of British Columbia, Alberta, Saskatchewan, Manitoba, Ontario, and Québec, but has not yet become final for the purpose of distribution to the public. This document is for information purposes only and shall not constitute an offer to sell or the solicitation of any offer to buy the securities. Commissions, trailing commissions, management fees and expenses all may be associated with investment funds. Please read the Prospectus before investing. Investment funds are not guaranteed, their values change frequently and past performance may not be repeated. Capitalized terms not defined herein have the meanings set forth in the Prospectus.*