

ROYALTY INCOME FACT SHEET

MAPLE LEAF OIL & GAS ROYALTY INCOME CDE/COGPE CLASS

Oil & Gas Royalty Income CDE/COGPE Class

MAXIMUM OFFERING: \$25,000,000 | CUSIP: 56531L301

The Partnership created the Oil & Gas Royalty Income CDE/COGPE Class to provide investors with an investment primarily in (a) gross overriding royalties ("Royalties" or "GORRs") on producing oil and natural gas properties characterized by long life reserves with predictable production performance and cash flow profiles; and, to a lesser extent, (b) royalties through a pool of professionally selected joint venture interests on properties considered prospective for oil and natural gas development in order to generate:

- MONTHLY INCOME
- COGPE & CDE TAX DEDUCTIONS
- CAPITAL APPRECIATION
- LIQUIDITY

Key Investment Highlights

Exclusive Asset Class

- Directly acquiring Royalties on existing producing oil and natural gas properties, or developing Royalties through joint ventures is not typically an asset class available to the individual investor.

Approximately 65% Oil and/or Natural Gas Liquid Focus

- Acquire Royalties on existing oil and gas production and through production orientated joint venture development programs.

Income Paid Monthly

- The Partnership intends to pay monthly cash distributions commencing on or about June 30, 2015.
- Targeting a **minimum 12% annualized net return** to Limited Partners over the life of the Partnership (not including tax savings).

Attractive Tax Deductible Income Investment

- Limited Partners are expected to receive tax deductions, over time, of up to 100% of their investment.

Experienced Management Team

- Proven track record of acquiring attractive assets and growing production, revenue, cash flow and shareholder value.

Liquidity

- Anticipated to be implemented on or before December 31, 2015.

60–70%
Royalties on
Producing
Long Life
Assets.



30–40%
Royalties through
joint ventures with
oil and/or natural
gas exploration
and/or production
companies.

Oil & Gas Investment Management Team

Adam Thomas, CFA, CIM

- An investment professional bringing 13 years of buy-side and corporate finance experience focused on the Energy sector.
- Former President and CEO of Casimir Capital Ltd. where he founded the Energy Group in July 2010 completing 47 oil and gas transactions totaling \$1.5 BN in capital.
- Involved in financing Americas Petrogas, Arsenal Energy, DeeThree Exploration, Crocotta Energy, Iona Energy, Sterling Resources, Tag Oil, Westfire Energy and Whitecap Resources.



Dan Gundersen, P.Eng., CFA

- Over 17 years of oil and gas industry experience.
- Former Vice President, Energy Finance for Sandstorm Metals & Energy Ltd. where \$33 MM was deployed into oil and gas streaming transactions.
- Former Vice President, Engineering for DeeThree Exploration Ltd., a Calgary-based, TSX-listed oil and gas exploration and production company.
- Former Vice President, Engineering at Dual Exploration Inc. and also held management roles with Cyries Energy Inc. and Devlan Exploration Inc.



Offering Summary

Issuer:	Maple Leaf 2014 Oil & Gas Royalties/Flow-Through Limited Partnership.
Securities Offered:	Oil & Gas Royalty Income CDE/COGPE Class Units.
CUSIP:	56531L 301.
Size of Issue:	Maximum Offering - \$25,000,000 (1,000,000 Oil & Gas Royalty Income CDE/COGPE Class Units).
Minimum Subscription:	\$5,000,000 (200,000 Oil & Gas Royalty Income CDE/COGPE Class Units).
Investment Objectives:	<p>The Partnership created the Oil & Gas Royalty Income Class, a class of limited partnership units of the Partnership, to provide Oil & Gas Royalty Income Class Limited Partners with an investment primarily in (a) Royalties on producing oil and natural gas properties characterized by long life reserves with predictable production performance and cash flow profiles (potentially including GORRs on undeveloped land positions which have potential for oil & gas development and/or exploration) ("Producing Long Life GORR Assets"); and, to a lesser extent, (b) a pool of professionally selected joint venture interests on properties considered prospective for oil and natural gas development entitling the Partnership to royalties on oil and natural gas production ("Other GORR Assets" and, together, with the Producing Long Life GORR Assets, the "Investments"), in order to generate:</p> <ul style="list-style-type: none">(a) monthly income paid from revenues generated by the Investments;(b) potential capital appreciation;(c) liquidity upon divestiture of assets; and a(d) tax deductible (over time) investment by incurring COGPE and CDE. <p>The General Partner intends to target a minimum 12% annualized net return to Oil & Gas Royalty Income Class Limited Partners over the life of the Partnership (not including any tax savings) through Distributions of Distributable Cash and the value realized from a Liquidity Event. The General Partner intends to implement a Liquidity Event when a sufficient portion of the Partnership's other GORR Assets have reached a stage of production stability which, in the opinion of the General Partner, allows them to be fairly valued and sold.</p>
Management Fee:	Nil.
General Partner's Share:	In order to align its interests with those of Oil & Gas Royalty Income Class Limited Partners, the General Partner will be entitled to 5% of all distributions on the Oil & Gas Royalty Income Class Units and 5% of the consideration received by the Partnership pursuant to the Oil & Gas Royalty Income Class' Liquidity Event.
Liquidity:	Anticipated to be implemented on or before December 31, 2015.

For Further Information

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A preliminary prospectus dated October 2, 2014 relating to these securities has been filed with the securities commissions or similar authorities in each of the provinces of British Columbia, Alberta, Saskatchewan, Manitoba, Québec, and Ontario, but has not yet become final for the purpose of distribution to the public. This release shall not constitute an offer to sell or the solicitation of any offer to buy the securities. This release is provided for information purposes only. Commissions, trailing commissions, management fees and expenses all may be associated with investment funds. Please read the Prospectus before investing. Investment funds are not guaranteed, their values change frequently and past performance may not be repeated. Capitalized terms not defined herein have the meanings set forth in the Prospectus.