

FLOW-THROUGH FACT SHEET

MAPLE LEAF SHORT DURATION 2015-II FLOW-THROUGH LIMITED PARTNERSHIP

National Class Portfolio Maximum Offering: \$10,000,000

The National Portfolio's investment objective is to provide holders of National Class Units ("National Class Limited Partners") with an investment in a diversified portfolio of Flow-Through Shares of Resource Companies incurring Eligible Expenditures across Canada with a view to maximizing the tax benefits of an investment in National Class Units and achieving capital appreciation and/or income for National Class Limited Partners. National Class Limited Partners must be residents of Canada or liable to pay Canadian income tax.

Please see the Prospectus for details on the Québec Class offering.

Experienced Portfolio Manager

- Jim Huang (T.I.P. Wealth Manager Inc.) has extensive experience managing resource funds. He has managed or co-managed over \$2 billion in mutual fund and institutional assets.

Short Duration Flow-Through Investment

- The Partnership is committed to providing investors with liquidity on or before a 1.5 year hold period.

Attractive Tax Deductions

- Up to 100% of the initial investment is expected to be tax deductible in 2015.

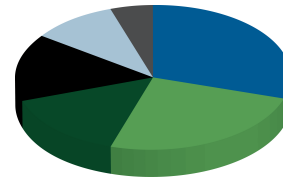
Diversified Resource Portfolio with Potential for Capital Appreciation and Income

- Attractive diversified resource focused portfolio, with principal businesses in mineral and energy exploration, development and/or production and possibly renewable energy production companies.
- Targeted downside protection of approximately 34% on initial investment.

Early Liquidity

- The tax-deferred Mutual Fund Rollover transaction is expected to be implemented on or before December 31, 2016.

NATIONAL PORTFOLIO TARGETED ASSET ALLOCATION*



*subject to availability and market conditions at time of investment

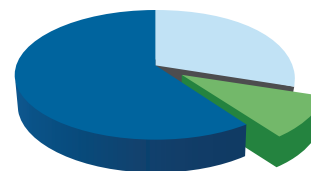
- OIL 30%
- GAS 25%
- URANIUM 15%
- BASE METALS 15%
- PRECIOUS METALS 10%
- BULK MATERIALS 5%

Jim Huang, CGA, CFA

- President of T.I.P. Wealth Manager Inc. with over 20 years of investment management experience.
- Extensive experience managing mutual funds focused on the resource sector and resource flow-through funds; Mr. Huang has managed or co-managed over \$2 billion in mutual funds and institutional assets.
- Managed 18 prior National and 6 prior Québec flow-through funds.
- Former Vice-President and Portfolio Manager at Natcan Investment Management Inc. and, its predecessor, Altamira Management Ltd.



Jim Huang, CGA, CFA
Portfolio Manager &
President T.I.P. Wealth
Manager Inc.



JIM HUANG'S IDEAL DIVERSIFIED INVESTMENT MIX

60%

Core Position
Criteria

- Proven Management
- Recognized Leader in its Field
- Good Growth Prospect
- Strong Balance Sheet

30%

Growth
Opportunity
Criteria

- A Take-Over Candidate
- Undervalued Asset Base
- Cyclically Depressed
- Under New Management

10%

High Risk/High
Reward Criteria

- Companies that fit most of the above criteria but have been hampered by factors such as adverse changes in the law, early stage exploration, etc.

Offering Summary

| | |
|------------------------------|---|
| Issuer: | Maple Leaf Short Duration 2015-II Flow-Through Limited Partnership. |
| Securities Offered: | National Class Units. |
| Size of Issue: | Maximum Offering - \$10,000,000 (400,000 National Class Units). (For details on the Québec Class Units, please see the Prospectus). |
| Minimum Subscription: | \$5,000 (200 Units). |
| Manager: | CADO Investment Fund Management Inc. (the "Manager"). |
| Investment Manager: | T.I.P. Wealth Manager Inc. (the "Investment Manager") will manage the Investment Portfolio. |
| Portfolio Manager: | Jim Huang will act as Portfolio Manager on behalf of the Investment Manager. |
| Investment Strategy: | To achieve the National Portfolio's investment objectives through fundamental and quantitative research, both at the company and industry level and by actively managing diversified portfolios of Flow-Through Shares of Resource Companies that: <ul style="list-style-type: none">(i) are publicly traded on a North American stock exchange;(ii) have proven, experienced and successful management teams;(iii) have strong exploration programs or exploration, development and/or production programs in place;(iv) have shares that represent good value and the potential for capital appreciation or income potential; and(v) meet certain other criteria set out in the investment guidelines of the Partnership. |
| Tax Deduction: | Initial investment expected to be up to 100% tax deductible in 2015. |
| Liquidity Event: | Rollover to a Mutual Fund (tax-deferred) expected to be implemented on or before December 31, 2016. |

An Excellent Opportunity

An Investment in Units of the Partnership Represents an Excellent Opportunity for Investors that are:

- Seeking exposure to a diversified portfolio of Canadian resource stocks.
- Wanting a 100% tax deduction and early liquidity.
- Overweight in cash positions waiting for the right opportunity to invest.
- Looking for capital appreciation potential.
- Wanting to convert income to capital gains or accelerate utilization of capital losses.

For Further Information

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A final prospectus dated September 29, 2015 relating to these securities has been filed with the securities commissions or similar authorities in each of the provinces of British Columbia, Alberta, Saskatchewan, Manitoba, Ontario, and Québec. This document is for information purposes only and shall not constitute an offer to sell or the solicitation of any offer to buy the securities. Commissions, trailing commissions, management fees and expenses all may be associated with investment funds. Please read the Prospectus before investing. Investment funds are not guaranteed, their values change frequently and past performance may not be repeated. Capitalized terms not defined herein have the meanings set forth in the Prospectus.