

FLOW-THROUGH FACT SHEET

MAPLE LEAF 2014-II FLOW-THROUGH - QUÉBEC CLASS

Québec Class

MAXIMUM OFFERING: \$10,000,000 | CUSIP: 56531L202

The Québec Portfolio's investment objective is to provide holders of Québec Class Units ("Québec Class Limited Partners") with an investment in a diversified portfolio of Flow-Through Shares of Resource Companies incurring Eligible Expenditures principally in the Province of Québec with a view to maximizing the tax benefits of an investment in Québec Class Units and achieving capital appreciation and/or income for Québec Class Limited Partners. The potential tax benefits to a Québec Class Limited Partner are greatest for a Québec resident or individuals otherwise liable to pay Québec income tax.

Investors must be residents of Québec or a Québec corporation and liable to pay Canadian income tax.

Key Investment Highlights

Experienced Portfolio Manager

- Jim Huang (T.I.P. Wealth Manager Inc.) has extensive experience managing resource funds. He has managed or co-managed over \$2 billion in mutual fund and institutional assets.

An approximate 130% Tax Deduction for Québec resident investors

- Providing Québec resident investors a 2014 tax deduction.

Short Duration Flow-Through Investment

- The Partnership is expected to provide investors with liquidity after an approximate 1.5 year hold period.

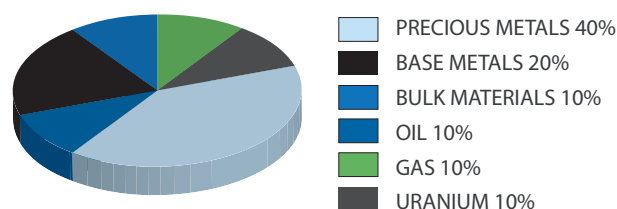
Diversified Resource Portfolio with Potential for Capital Appreciation and Income

- Attractive diversified resource focused portfolio, with principal businesses in mineral and energy exploration, development and/or production and possibly renewable energy production companies.
- Targeted downside protection of approximately 58% on initial investment.

Early Liquidity

- The tax-deferred Mutual Fund Rollover transaction is expected to be implemented on or before December 31, 2015.

QUÉBEC PORTFOLIO TARGETED ASSET ALLOCATION*



**subject to availability and market conditions at time of investment*

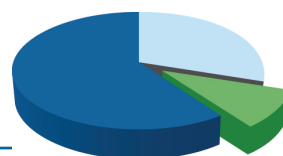
Portfolio Manager

Jim Huang, CGA, CFA

- President of T.I.P. Wealth Manager Inc. with over 20 years of investment management experience.
- Extensive experience managing mutual funds focused on the resource sector and resource flow-through funds; Mr. Huang has managed or co-managed over \$2 billion in mutual funds and institutional assets.
- Managed 17 prior National and 5 prior Québec flow-through funds.
- Former Vice-President and Portfolio Manager at Natcan Investment Management Inc. and, its predecessor, Altamira Management Ltd.



*Jim Huang, CGA, CFA
Portfolio Manager &
President T.I.P. Wealth
Manager Inc.*



JIM HUANG'S IDEAL DIVERSIFIED INVESTMENT MIX

60%
Core Position
Criteria

- Proven Management
- Recognized Leader in its Field
- Good Growth Prospect
- Strong Balance Sheet

30%
Growth
Opportunity
Criteria

- A Take-Over Candidate
- Undervalued Asset Base
- Cyclically Depressed
- Under New Management

10%
High Risk/High
Reward Criteria

- Companies that fit most of the above criteria but have been hampered by factors such as political risks, early stage exploration, etc.

Offering Summary

Issuer:	Maple Leaf 2014-II Flow-Through Limited Partnership.
Securities Offered:	Québec Class Units.
CUSIP:	56531L202.
Size of Issue:	Maximum Offering - \$10,000,000 (400,000 Québec Class Units). (For details on the National Class Units, please see the Prospectus).
Minimum Subscription:	\$5,000 (200 Québec Class Units).
Manager:	CADO Investment Fund Management Inc. (the "Manager").
Investment Manager:	T.I.P. Wealth Manager Inc. (the "Investment Manager") will manage the Investment Portfolio.
Portfolio Manager:	Jim Huang will act as Portfolio Manager on behalf of the Investment Manager.
Investment Strategy:	To achieve the Québec Portfolios' investment objectives through fundamental and quantitative research, both at the company and industry level and by actively managing diversified portfolios of Flow-Through Shares of Resource Companies that: <ul style="list-style-type: none">(i) are publicly traded on a North American stock exchange;(ii) have proven, experienced and successful management teams;(iii) have strong exploration programs or exploration, development and/or production programs in place;(iv) have shares that represent good value and the potential for capital appreciation or income potential; and(v) meet certain other criteria set out in the investment guidelines of the Partnership.
Tax Deduction:	Initial investment expected to be up to 130% tax deductible for 2014.
Liquidity Event:	Rollover to a Mutual Fund (tax-deferred) expected to be implemented on or before December 31, 2015.

An Excellent Opportunity

An Investment in Units of the Partnership Represents an Excellent Opportunity for Québec Residents that are:

- Seeking exposure to a diversified portfolio of Canadian resource stocks.
- Wanting an approximate 130% tax deduction and early liquidity.
- Overweight in cash positions waiting for the right opportunity to invest.
- Looking for capital appreciation potential.
- Wanting to convert income to capital gains or accelerate utilization of capital losses.

For Further Information

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A final prospectus dated November 20, 2014 relating to these securities has been filed with the securities commissions or similar authorities in each of the provinces of British Columbia, Alberta, Saskatchewan, Manitoba, Ontario, and Québec. This release shall not constitute an offer to sell or the solicitation of any offer to buy the securities. This release is provided for information purposes only. Commissions, trailing commissions, management fees and expenses all may be associated with investment funds. Please read the Prospectus before investing. Investment funds are not guaranteed, their values change frequently and past performance may not be repeated. Capitalized terms not defined herein have the meanings set forth in the Prospectus.