

FLOW-THROUGH FACT SHEET

MAPLE LEAF 2014-II FLOW-THROUGH - NATIONAL CLASS

National Class

MAXIMUM OFFERING: \$10,000,000 | CUSIP: 56531L103

The National Portfolio's investment objective is to provide holders of National Class Units ("National Class Limited Partners") with an investment in a diversified portfolio of Flow-Through Shares of Resource Companies incurring Eligible Expenditures across Canada with a view to maximizing the tax benefits of an investment in National Class Units and achieving capital appreciation and/or income for National Class Limited Partners.

Please see the Prospectus for details on the Québec Class offering.

Key Investment Highlights

Experienced Portfolio Manager

- Jim Huang (T.I.P. Wealth Manager Inc.) has extensive experience managing resource funds. He has managed or co-managed over \$2 billion in mutual fund and institutional assets.

Attractive Tax Deductions

- Approximately 92% of initial investment is expected to be tax deductible in 2014.

Short Duration Flow-Through Investment

- The Partnership is expected to provide investors with liquidity after an approximate 1.5 year hold period.

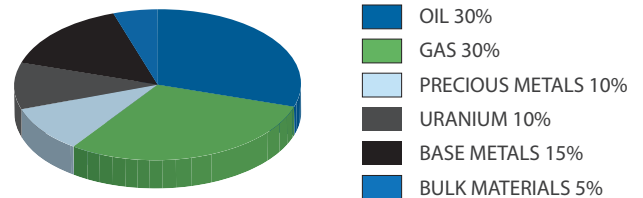
Diversified Resource Portfolio with Potential for Capital Appreciation and Income

- Attractive diversified resource focused portfolio, with principal businesses in mineral and energy exploration, development and/or production and possibly renewable energy production companies.
- Targeted downside protection of approximately 32% on initial investment.

Early Liquidity

- The tax-deferred Mutual Fund Rollover transaction is expected to be implemented on or before December 31, 2015.

NATIONAL PORTFOLIO TARGETED ASSET ALLOCATION*



**subject to availability and market conditions at time of investment*

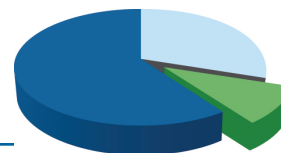
Portfolio Manager

Jim Huang, CGA, CFA

- President of T.I.P. Wealth Manager Inc. with over 20 years of investment management experience.
- Extensive experience managing mutual funds focused on the resource sector and resource flow-through funds; Mr. Huang has managed or co-managed over \$2 billion in mutual funds and institutional assets.
- Managed 17 prior National and 5 prior Québec flow-through funds.
- Former Vice-President and Portfolio Manager at Natcan Investment Management Inc. and, its predecessor, Altamira Management Ltd.



*Jim Huang, CGA, CFA
Portfolio Manager &
President T.I.P. Wealth
Manager Inc.*



JIM HUANG'S IDEAL DIVERSIFIED INVESTMENT MIX

60%

Core Position Criteria

- Proven Management
- Recognized Leader in its Field
- Good Growth Prospect
- Strong Balance Sheet

30%

Growth Opportunity Criteria

- A Take-Over Candidate
- Undervalued Asset Base
- Cyclically Depressed
- Under New Management

10%

High Risk/High Reward Criteria

- Companies that fit most of the above criteria but have been hampered by factors such as political risks, early stage exploration, etc.

Offering Summary

Issuer:	Maple Leaf 2014 -II Flow-Through Limited Partnership.
Securities Offered:	National Class Units.
CUSIP:	56531L103.
Size of Issue:	Maximum Offering - \$10,000,000 (400,000 National Class Units). (For details on the Québec Class Units, please see the Prospectus).
Minimum Subscription:	\$5,000 (200 Units).
Manager:	CADO Investment Fund Management Inc. (the "Manager").
Investment Manager:	T.I.P. Wealth Manager Inc. (the "Investment Manager") will manage the Investment Portfolio.
Portfolio Manager:	Jim Huang will act as Portfolio Manager on behalf of the Investment Manager.
Investment Strategy:	To achieve the National Portfolios' investment objectives through fundamental and quantitative research, both at the company and industry level and by actively managing diversified portfolios of Flow-Through Shares of Resource Companies that: <ul style="list-style-type: none">(i) are publicly traded on a North American stock exchange;(ii) have proven, experienced and successful management teams;(iii) have strong exploration programs or exploration, development and/or production programs in place;(iv) have shares that represent good value and the potential for capital appreciation or income potential; and(v) meet certain other criteria set out in the investment guidelines of the Partnership.
Tax Deduction:	Initial investment expected to be up to 92% tax deductible.
Liquidity Event:	Rollover to a Mutual Fund (tax-deferred) expected to be implemented on or before December 31, 2015.

An Excellent Opportunity

An Investment in Units of the Partnership Represents an Excellent Opportunity for Investors that are:

- Seeking exposure to a diversified portfolio of Canadian resource stocks.
- Wanting an approximate 92% tax deduction and early liquidity.
- Overweight in cash positions waiting for the right opportunity to invest.
- Looking for capital appreciation potential.
- Wanting to convert income to capital gains or accelerate utilization of capital losses.

For Further Information

www.MapleLeafFunds.ca

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A final prospectus dated November 20, 2014 relating to these securities has been filed with the securities commissions or similar authorities in each of the provinces of British Columbia, Alberta, Saskatchewan, Manitoba, Ontario, and Québec. This release shall not constitute an offer to sell or the solicitation of any offer to buy the securities. This release is provided for information purposes only. Commissions, trailing commissions, management fees and expenses all may be associated with investment funds. Please read the Prospectus before investing. Investment funds are not guaranteed, their values change frequently and past performance may not be repeated. Capitalized terms not defined herein have the meanings set forth in the Prospectus.