

## CONFIDENTIAL INFORMATION MEMORANDUM

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INITIAL PUBLIC OFFERING



OCTOBER, 2011

### MAPLE LEAF SHORT DURATION 2011-II FLOW-THROUGH LIMITED PARTNERSHIP

#### NATIONAL OFFERING

MAXIMUM \$30 MILLION

\$25 PER NATIONAL CLASS UNIT

Maple Leaf Short Duration 2011-II Flow-Through Limited Partnership (the "Partnership") is designed to provide holders of National Class Units ("National Class Limited Partners") with a tax-assisted investment in a diversified portfolio of Flow-Through Shares of Resource Companies incurring Eligible Expenditures (as defined herein) across Canada with a view to maximizing the tax benefits of an investment in National Class Units and achieving capital appreciation and/or income for National Class Limited Partners. **National Class Limited Partners must be a resident of Canada or liable to pay Canadian income tax.**

Please see Prospectus for details on the Québec Offering.

#### INVESTMENT HIGHLIGHTS

##### Experienced Portfolio Management

- Jim Huang has extensive experience managing resource funds. He has managed or co-managed over \$2 billion in mutual fund and institutional assets as well as several public flow-through limited partnerships.

##### Short Duration Flow-Through

- The Partnership is committed to providing investors with liquidity after approximately a 1 year hold period. Tax-deferred Mutual Fund Rollover Transaction expected to be implemented on or before September 28, 2012.

##### Attractive Tax Deductions for Canadian Resident Investors

- 100% of initial investment expected to be tax deductible in 2011.

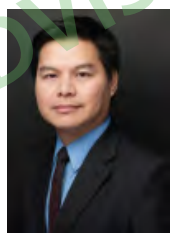
##### Target Resource Companies with experienced management teams and potential for capital appreciation and income

- Attractive diversified resource focused portfolio, with principal businesses in mineral and energy exploration, development and/or production and possibly renewable energy production companies.

##### Managed risk with potential for capital appreciation

- Downside protection of 34%.

#### EXPERIENCED PORTFOLIO MANAGER



JIM HUANG, CFA, CGA  
PORTFOLIO MANAGER

- President of T.I.P. Wealth Manager with over 17 years of investment management experience.
- Portfolio Manager of Jov Diversified Flow-Through 2008-II Limited Partnership which achieved an after-tax return on "at-risk capital" of 171.62% from December 31, 2008 to July 31, 2009 making it the #1 performing flow-through in Canada for 2007, 2008 & 2009.
- Former Vice-President and Portfolio Manager at Natcan Investment Management Inc. and, its predecessor, Altamira Management Ltd.
- Extensive experience managing mutual funds focused on the resource sector and resource flow-through funds, as well as managing or co-managing over \$2 billion in mutual funds and institutional assets.

#### NATIONAL RETAIL CONFERENCE CALL

Tuesday, October 4, 2011 at 11:00 AM (EST). Call in #: 416-340-2217 or 1-866-696-5910. Passcode: 3144702#  
Replay #: 905-694-9451 or 1-800-408-3053 (available until November 30, 2011) Passcode: 3128457

#### SYNDICATE

##### Scotia Capital Inc.

##### BMO Capital Markets Inc.

GMP Securities L.P.  
Canaccord Genuity Corp.  
Desjardins Securities Inc.

Dundee Securities Ltd.

M Partners Inc.

Manulife Securities Incorporated  
HSBC Securities (Canada) Inc.

Mackie Research  
Capital Corporation

##### National Bank Financial Inc.

Macquarie Private Wealth Inc.  
Raymond James Ltd.  
Industrial Alliance Securities Inc.  
PI Financial Corp.

Union Securities Ltd.

## SUMMARY OF OFFERING

|                                    |  |
|------------------------------------|--|
| <b>Issuer:</b>                     | Maple Leaf Short Duration 2011-II Flow-Through Limited Partnership (the "Partnership").  |
| <b>Securities Offered:</b>         | National Class limited partnership units ("National Class Units").<br>Québec Class limited partnership units - see Prospectus for details.   |
| <b>Offering Size:</b>              | Maximum Offering - \$30,000,000 (1,200,000 National Class Units)<br>Minimum Offering - \$5,000,000 (200,000 National Class Units and/or Québec Class Units)  |
| <b>Unit Price:</b>                 | \$25.00 per Unit.  |
| <b>Maximum Subscription:</b>       | 200 Units (\$5,000). Additional subscriptions may be made in multiples of one Unit.  |
| <b>Use of Proceeds:</b>            | <b>This is a blind pool offering.</b> The Partnership will invest in a diversified portfolio of Flow-Through Shares of mineral and energy exploration, development and/or production companies and possibly certain renewable energy production companies.   |
| <b>General Partner:</b>            | Maple Leaf Short Duration 2011-II Flow-Through Management Corp. (the "General Partner").   |
| <b>Manager:</b>                    | CADO Investment Fund Management Inc. (the "Manager").  |
| <b>Investment Manager:</b>         | T.I.P. Wealth Manager Inc. will manage the Investment Portfolio and Jim Huang will act as Portfolio Manager.   |
| <b>Investment Objective:</b>       | To provide holders of National Class Units with a tax-assisted investment in a diversified portfolio of Flow-Through Shares of Resource Companies incurring Eligible Expenditures across Canada.   |
| <b>Investment Strategy:</b>        | Maximize returns and tax deductions in respect of Eligible Expenditures for Limited Partners through fundamental and quantitative research, both at the company and industry level and by actively managing diversified portfolios of Flow-Through Shares of Resource Companies purchased on a separate basis for each Portfolio that:<br>(i) are publicly traded on a stock exchange;<br>(ii) have proven, experienced and successful management teams;<br>(iii) have strong exploration programs or exploration, development and/or production programs in place;<br>(iv) have shares that represent good value and the potential for capital appreciation or income potential; and<br>(v) meet certain other criteria set out in the Investment Guidelines. |
| <b>Liquidity Transaction:</b>      | Targeted on or before September 28, 2012. See "Mutual Fund Rollover Transaction" (below).  |
| <b>Eligibility of Partnership:</b> | The Units are <b>not</b> qualified investments for RRSPs, RRIFs, DPSPs, RESPs or TFSA's.   |
| <b>General Partner's Fee:</b>      | 2% of the Net Asset Value of each Class, calculated and paid monthly.  |
| <b>Performance Bonus:</b>          | The General Partner will be entitled to a performance bonus in respect of each Class equal to 20% of the product of (a) the number of Units of that Class outstanding on the Performance Bonus Date; and (b) the amount by which the Net Asset Value per Unit of that Class on the Performance Bonus Date (prior to giving effect to the Performance Bonus) plus the total distributions per Unit of that Class over the Performance Bonus Term exceeds \$28.00.   |
| <b>Selling Concession:</b>         | 4.25%  |
| <b>Expected Closing:</b>           | November 2011 (October business expected).   |

## MUTUAL FUND ROLLOVER TRANSACTION

- In order to provide Limited Partners with liquidity and the potential for long-term growth of capital and income, the General Partner intends to implement a Liquidity Event on or before September 28, 2012. The General Partner presently intends the Liquidity Event will be a Mutual Fund Rollover Transaction. The Liquidity Event will be implemented on not less than 21 days' prior notice to the Limited Partners.
- Pursuant to the Mutual Fund Rollover Transaction, Limited Partners will receive redeemable shares of a Mutual Fund on a tax-deferred basis.
- The Manager has established the Maple Leaf Resource Class, a class of securities of Maple Leaf Corporate Funds Ltd., a mutual fund corporation established under the laws of Canada. The portfolio of the Maple Leaf Resource Class is managed by the Investment Manager and it is intended that this Class will be the Mutual Fund that participates in the Mutual Fund Rollover Transaction, if implemented.
- **Completion of the Mutual Fund Rollover Transaction will be subject to the receipt of all approvals that may be necessary.**



## INVESTMENT HIGHLIGHTS

### Experienced Portfolio Management

- Jim Huang has extensive experience managing resource funds. He has managed or co-managed over \$2 billion in mutual fund and institutional assets and several public flow-through limited partnerships.

### 100% Tax Deduction for 2011

- Tax deduction in 2011 targeted at 100% of the cost of investment.

### Resource Sector Focused

- Attractive diversified resource focused portfolio, with principal businesses in mineral and energy exploration, development and/or production and possibly certain renewable energy production.
- Targeting Resource Companies with experienced management teams and potential for capital appreciation and income.
- The Investment Manager will apply intensive fundamental and quantitative research both at the company and industry level when selecting Resource Company stocks and will actively manage the Partnership's Investment Portfolio.



### Managed Risk with Potential for Capital Appreciation

- Downside protection of 34% (assuming maximum deal size and 45% marginal tax rate).
- "At-Risk" capital is 51% of the cost of investment.

### Liquidity

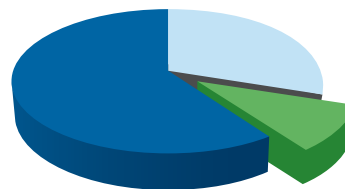
- Tax-deferred Mutual Fund Rollover Transaction expected to be implemented on or before September 28, 2012.

## EXPERIENCED PORTFOLIO MANAGER

### MR. JIM HUANG, CFA, CGA, AND T.I.P. WEALTH MANAGER INC.



- Jim Huang, CFA, CGA, is the President and Portfolio Manager of T.I.P. Wealth Manager Inc., and will act as Portfolio Manager on behalf of the Investment Manager.
- Jim Huang was the portfolio manager of the Jov Diversified Flow-Through 2008-II Limited Partnership which achieved a return on "at-risk capital" of 171.62%, after tax savings from December 31, 2008 to July 31, 2009 making it the # 1 performing flow-through in Canada for 2007, 2008 & 2009.
- He has over 17 years of investment experience and was a Vice-President and portfolio manager at Natcan Investment Management Inc. and its predecessor Altamira Management Ltd. from November 1998 to March 2006. Prior to that, from February 1996 to November 1998, he was a Senior Research Analyst/Investment Officer at Sun Life
- Mr. Huang started his career with BBN James Capel Inc. and First Energy Capital Corp, both located in Calgary, Alberta.
- As lead or co-manager while working at Natcan/Altamira, Mr. Huang has managed or co-managed over \$2 billion in mutual funds and institutional assets, including all of the resource and equity income products in the Altamira and National Bank mutual fund families. Altamira Energy Fund, Altamira Resource Fund, Altamira Precious and Strategic Metals Fund and AltaFund (a Canadian Equity fund focusing on Western Canada) had industry-leading performance and won awards and received positive press coverage during Mr. Huang's management.
- Mr. Huang has experience managing the portfolios of flow-through limited partnerships, having acted as investment adviser for Maple Leaf Short Duration 2011 Flow-Through Limited Partnership, Maple Leaf Short Duration 2010 Flow-Through Limited Partnership, Jov Diversified Flow Through 2009 Limited Partnership, Jov Diversified Quebec Flow Through 2009 Limited Partnership, Jov Diversified Flow Through 2008-II Limited Partnership, Jov Diversified Flow-Through 2008 Limited Partnership, Jov Diversified Flow-Through 2007 Limited Partnership, Fairway Energy (07) Flow-Through Limited Partnership, Fairway Energy (06) Flow-Through Limited Partnership, Rhone 2004 Flow-Through Limited Partnership, Rhone 2005 Flow-Through Limited Partnership, Alpha Energy 2006 Flow-Through Fund, First Asset Energy & Resource Income & Growth Fund and First Asset Energy and Resource Fund, as well as other privately offered flow-through investment vehicles.



### JIM HUANG'S IDEAL DIVERSIFIED INVESTMENT MIX

60%

#### Core Position Criteria

- Proven Management
- Recognized Leader in its Field
- Good Growth Prospect
- Strong Balance Sheet

30%

#### Growth Opportunity Criteria

- A Take-Over Candidate
- Undervalued Asset Base
- Cyclically Depressed
- Under New Management

10%

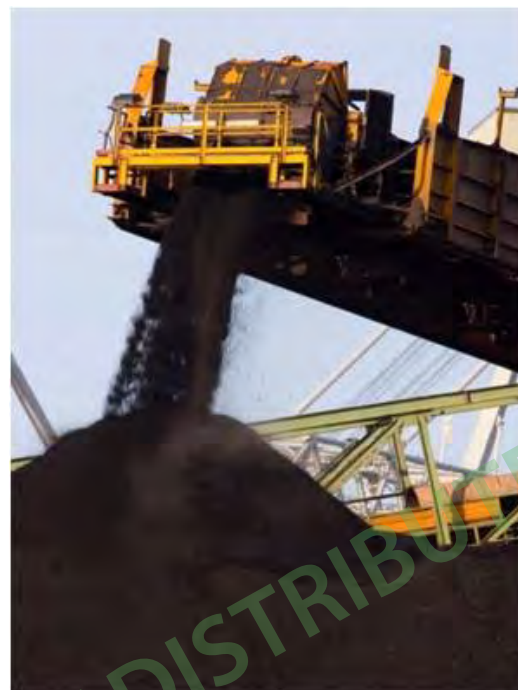
#### High Risk/High Reward Criteria

- Companies that fit most of the above criteria but have been hampered by factors such as political risks, early stage exploration, etc.

## INVESTMENT RESTRICTIONS AND GUIDELINES

The Board of Directors of the General Partner is comprised of the following group of experienced professionals, each of whom has proven and established track record of success in the Canadian financial services and the energy investment management business.

| Type of Investment  | Investment Restrictions<br>(Percentage of Net Asset Value at the date of investment) |
|---|--|
| Resource Companies listed on a stock exchange   | 100%   |
| Resource Companies listed and posted for trading on the TSX, NYSE, AMEX or the Nasdaq National Market | At least 30%   |
| Resource companies with a market cap of at least \$50 million   | At least 50%   |
| Investment in any one Resource Company  | Not more than 20%  |
| Investment in any one Resource Company with a market cap below \$50 million                           | Not more than 10%  |



## SECTOR OVERVIEW

The Investment Manager believes the resource sectors will continue to generate strong returns in the long term for the following reasons:

- Supply networks continue to be hampered by structural underinvestment in the past, while demand has grown exponentially due to the emergence of new economic centers outside traditional developed regions.
- Commodity prices are generally denominated in US dollars and the US dollar is in a long term downtrend as economic power has been gradually shifting elsewhere. All else being equal, prices in US dollar terms will need to rise to compensate for this decline, further adding to the upward momentum.
- Wider acceptance of commodities as a legitimate asset class may also increase investment demand for commodities in general.

The main resource sectors that the Partnership will invest in are as follows:

| Resource               | Investment Rationale   |
|------------------------|--|
| <b>Precious Metals</b> | <ul style="list-style-type: none"> <li>The depreciating US dollar and low/negative real interest rates makes gold more attractive. Gold remains far below its previous peak when inflation is taken into account.</li> <li>Given the issues facing today's investors, the function of gold as a "safe haven" becomes increasingly important. The sovereign debt crisis and the global economic slowdown increase the need and urgency for hedging.</li> </ul>  |
| <b>Base Metals</b>     | <ul style="list-style-type: none"> <li>Demand for base metals is more sensitive to the current state of global economy as compared with other commodities. Even though the US remains a large consumer of base metals, developing countries, especially China, are now much more critical.</li> <li>With the exception of aluminum and zinc, inventories are generally low relative to consumption, which bodes well for an eventual upturn when the global economy resumes its strong growth.</li> <li>The Investment Manager expects nuclear power to continue to play an important role as a lone stable large scale energy service in the foreseeable future. The Investment Manager believes that the market for uranium will face a growing supply deficit until new mine production can be implemented. Despite the short term slowdown caused by the Fukushima incident, the Investment Manager believes that the long term fundamentals of the uranium market are robust.</li> </ul>                |
| <b>Energy</b>          | <ul style="list-style-type: none"> <li>Given the finite amount of resources in the ground, coupled with increasing demand in conjunction with general economic growth, it will become increasingly difficult to maintain the status quo. Either supply must increase or demand has to be rationed.</li> <li>As the world depends upon just a few energy exporters, any production disruptions, geopolitical or otherwise, may cause large spikes in energy prices for oil and international natural gas. North American natural gas, on the other hand, will likely remain depressed until the impact of rapidly growing shale gas production can be absorbed by increasing industrial and power demand. This process could take another 2 - 4 years.</li> <li>Coal production has been plagued by environmental restrictions, flooding, power shortages, and infrastructure limitations. Furthermore, steady growth in power generation provides the long term backdrop for thermal coal demand.</li> </ul> |

## NATIONAL CLASS UNITS - SELECTED FINANCIAL ASPECTS

An investment in Units will have a number of tax implications for a prospective Subscriber. The following presentation has been prepared by the General Partner to assist prospective Subscribers in evaluating the income tax consequences to them of acquiring, holding and disposing of Units and are not based upon an independent legal or accounting opinion. The presentation is intended to illustrate certain income tax implications to Subscribers who are Canadian resident individuals (other than trusts) who have purchased \$5,000 of Units (200 Units) in the Partnership and who continue to hold their Units in the Partnership as of December 31, 2011. These illustrations are examples only and actual tax deductions may vary significantly. See "Risk Factors" in the Prospectus. The timing of such deductions may also vary from that shown in the table.

### Example of Tax Deductions

|  | Minimum Offering |               |                | Maximum Offering |               |                |
|--|------------------|---------------|----------------|------------------|---------------|----------------|
|  | 2011             | 2012 & Beyond | Total          | 2011             | 2012 & Beyond | Total          |
| Initial Investment                                 | \$5,000          | \$ -          | \$5,000        | \$5,000          | \$ -          | \$5,000        |
| <b>Income Tax Credits</b>                          |                  |               |                |                  |               |                |
| Investment Tax Credits <sup>(1)</sup>              | \$113            | \$ -          | \$113          | \$113            | \$ -          | \$113          |
| Tax Payable on Recapture of Investment Tax Credits | \$ -             | (\$51)        | (\$51)         | \$ -             | (\$51)        | (\$51)         |
| <b>Total</b>                                       |                  |               |                |                  |               |                |
| <b>Income Tax Credits</b>                          | <u>\$113</u>     | <u>(\$51)</u> | <u>\$62</u>    | <u>\$113</u>     | <u>(\$51)</u> | <u>\$62</u>    |
| <b>Income Tax Deductions</b>                       |                  |               |                |                  |               |                |
| CEE or Qualifying CDE <sup>(2)</sup>               | \$5,000          | \$ -          | \$5,000        | \$5,000          | \$ -          | \$5,000        |
| Other <sup>(3)</sup>                               | \$ -             | \$550         | \$550          | \$ -             | \$526         | \$526          |
| <b>Total Income Tax Deductions</b>                 | <u>\$5,000</u>   | <u>\$550</u>  | <u>\$5,550</u> | <u>\$5,000</u>   | <u>\$526</u>  | <u>\$5,526</u> |

### At-Risk Capital, Breakeven and Downside Protection Calculations

|  | Minimum Offering |               |                  | Maximum Offering |               |                  |
|--|------------------|---------------|------------------|------------------|---------------|------------------|
|  | 2011             | 2012 & Beyond | Total            | 2011             | 2012 & Beyond | Total            |
| <b>Assumed Marginal Tax Rate:</b>                                      | 45%              | 45%           |                  | 45%              | 45%           |                  |
| Investment Amount  | \$5,000          | \$ -          | \$5,000          | \$5,000          | \$ -          | \$5,000          |
| Net Flow-Through Share and other Tax Expenses (Savings) <sup>(4)</sup> | (\$2,363)        | (\$197)       | (\$2,560)        | (\$2,363)        | (\$186)       | (\$2,549)        |
| Capital Gains Tax <sup>(5)</sup>                                       | \$ -             | \$124         | \$124            | \$ -             | \$118         | \$118            |
| <b>Total Net Income Tax Expenses (Savings)</b>                         | <u>(\$2,363)</u> | <u>(\$73)</u> | <u>(\$2,436)</u> | <u>(\$2,363)</u> | <u>(\$68)</u> | <u>(\$2,431)</u> |
| At-Risk Capital <sup>(6)</sup>   |                  |               | \$2,564          |                  |               | \$2,569          |
| Breakeven Proceeds <sup>(7)</sup>                                      |                  |               | \$3,308          |                  |               | \$3,315          |
| Downside Protection <sup>(8)</sup>                                     |                  |               | 34%              |                  |               | 34%              |

**NOTES:**  
The calculations above are based on the estimates and assumptions described in the "Notes and Assumptions" included in the Prospectus, which form an integral part of the illustration. Please see "Notes and Assumptions" (1) through (15) on pages 32 to 34 of the Prospectus.

- (1) The calculations assume that 15% of the CEE incurred qualifies as "flow-through mining expenditures" eligible for a 15% federal investment tax credit.
- (2) The proceeds to the Partnership from the Loan Facility are assumed to be used to pay the Agents' fees and offering expenses and fund the Operating Reserve.
- (3) These amounts relate to costs incurred by the Partnership, including the Agents' fees and offering expenses.
- (4) The tax savings are calculated by multiplying the total estimated income tax deductions for each year by the assumed marginal tax rate for that year.
- (5) Capital gains realized on the sale of the assets of the Partnership in order to repay money borrowed under the Loan Facility. In computing the taxable income of the Partnership, 50% of capital gains are taxable.
- (6) At-risk capital is generally calculated as the total investment plus undistributed income less all anticipated income tax savings from deductions and the amount of any distributions.
- (7) Breakeven proceeds of disposition represent the amount of a Subscriber must receive such that, after paying capital gains tax, the Subscriber would recover his or her at-risk capital. Capital gains tax is calculated on the assumption that the adjusted cost base of the investment is nil and that 50% of the Subscriber's gain is subject to the assumed marginal tax rate of 45%.
- (8) Downside protection is calculated by subtracting breakeven proceeds of disposition from initial investment cost and then dividing by investment cost.

## EXPERIENCED MANAGEMENT TEAM

The Board of Directors of the General Partner is comprised of the following group of experienced professionals, each of whom has proven and established track record of success in the Canadian financial services and the energy investment management business.



### Hugh Cartwright, B.Comm – Chairman and Director

- President, Managing Partner and a director of Maple Leaf Short Duration Holdings Ltd., a Promoter of the Offering and the parent company of the General Partner.
- As well, Mr. Cartwright is the Chief Executive Officer and a director of Qwest Bancorp Ltd., a British Columbia-based merchant banking company with over 15 years of experience in investment banking, structured finance, syndication and fund administration.

Mr. Cartwright graduated from the University of Calgary with a Bachelor of Commerce degree and specialized in finance.



### Shane Doyle, BA, MBA – President, Chief Executive Officer and Director

- Managing Partner and a director of Maple Leaf Short Duration Holdings Ltd.
- Mr. Doyle brings 15 years of experience in corporate finance advisory, business development, client relationship management and territorial oversight.
- Mr. Doyle graduated in 1988 from St. Mary's University in Halifax with a Masters of Business Administration.



### Jim Huang, CFA, CGA - Portfolio Manager and Director

- Mr. Jim Huang is the President and Portfolio Manager of T.I.P. Wealth Manager Inc., which has been retained by the Manager to act as the Investment Manager of the Partnership. As Portfolio Manager, Mr. Huang identifies and qualifies investment opportunities both at the company and industry level, ensuring they are strong investments with capital appreciation potential for the Maple Short Duration 2011-II Leaf Flow-Through Limited Partnership portfolio companies.



### John Dickson, CGA, BA - Chief Financial Officer and Director

- Chief Financial Officer and Director of Maple Leaf Short Duration Holdings Ltd.
  - Mr. Dickson brings over 15 years of experience in financial management, accounting and securities reporting and oversees all back-office accounting and reporting duties required for flow-through limited partnerships.
- Mr. Dickson is a Certified General Accountant and has earned a Bachelor of Administration degree from Lakehead University in Ontario, Canada.

## ANTICIPATED SCHEDULE OF EVENTS

| Date   | Event   |
|--|---|
| On or about November 9, 2011:                    | Closing and payment date.   |
| March/April 2012                                 | Limited Partners receive their 2011 T5013 federal tax receipt.  |
| On or before September 28, 2012:                 | General Partner intends to implement a Liquidity Event.   |
| Within 60 days of completion of Liquidity Event: | Mutual Fund Shares distributed following the transfer of the Partnership's assets to the Mutual Fund, if a Mutual Fund Rollover Transaction is implemented.                                   |
| On or about December 31, 2012:                   | Partnership will be dissolved if a Liquidity Event is not implemented, unless the Limited Partners pass an Extraordinary Resolution to continue operation with an actively managed portfolio. |

## SELECTED RISK FACTORS

These securities are speculative in nature. This is a blind pool offering. An investment in the Partnership is appropriate only for Subscribers who have the capacity to absorb a loss of some or all of their investment. There is no assurance of a positive return or any return on an investment in Units. There can be no assurance that the General Partner will, on behalf of each Portfolio, be able to identify a sufficient number of issuers willing to issue Flow-Through Shares to permit each Portfolio to commit all of its Available Funds by December 31, 2011. Therefore, the possibility exists that capital may be returned to National Class Limited Partners and/or Québec Class Limited Partners and such Limited Partners may be unable to claim anticipated deductions from income for tax purposes. **See Prospectus for Additional Risk Factors and Complete Details.**

## SYNDICATE CONTACT INFORMATION

### Scotia Capital Inc.

#### INVESTMENT BANKING

Brian McChesney 416-863-7711  
 Farooq Moosa 416-945-4136  
 Michele Dathan 416-863-7467  
 Michael Tang 416-945-4623

#### EQUITY CAPITAL MARKETS

Nikita Tziavas 416-863-3727  
 Chris Kennedy 416-863-7799  
 Lisa Paras 416-863-7771  
 Lori Shaw 416-863-5950

### BMO Capital Markets Inc.

Robin Tessier 416-359-8245

### National Bank Financial Inc.

Timothy Evans 416-869-7939

### GMP Securities L.P.

Neil Selfe 416-941-0850

### Manulife Securities Incorporated

David MacLeod 604-484-4555

### Macquarie Private Wealth Inc.

Mike Mackasey 416-628-3958

### Canaccord Genuity Corp.

Ron Sedran 416-869-3198

### HSBC Securities (Canada) Inc.

Jay Lewis 416-868-3941

### Raymond James Ltd.

Graham Fell 416-777-7187

### Desjardins Securities Inc.

Beth Shaw 416-867-3589

### Industrial Alliance Securities Inc.

Pierre-Francois Roy 514-499-0224

### Dundee Securities Ltd.

Aaron Unger  
416-365-2446

### M Partners

Thomas Kofman  
416-603-7381

### Mackie Research Capital Corporation

David Keating  
416-860-8643

### PI Financial Corp.

Blake Corbet  
604-664-296

### Union Securities Ltd.

Vilma Jones  
416-775-5150

## RETAIL BRANCH MEETINGS

Interest in retail branch presentations by Maple Leaf can be scheduled through your equity syndication desk or by contacting Lori Shaw of Scotia Capital Inc. at 416-863-5950 or lori\_shaw@scotiacapital.com



Suite 808, 609 Granville Street, Vancouver BC V7Y 1G5

Tel: 1.866.688.5750 or 604.684.5750 Fax: 604.684.5748 Email: info@cadobancorp.ca

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**[www.MapleLeafFunds.ca](http://www.MapleLeafFunds.ca)**