

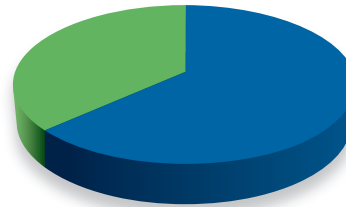
“In a world of dwindling oil supplies and steadily mounting demand, there is no such thing as cheap oil. Oil might be less expensive in the middle of a recession, but it will never be cheap again.” Jeff Rubin, former Chief Economist, CIBC World Markets – Author, “Why Your World is About to Get a Whole Lot Smaller.”

MAPLE LEAF ENERGY INCOME CREATES VALUE FOR INVESTORS

Maple Leaf Energy Income Investment Programs are structured to provide Canadian resident investors with exclusive oil and gas energy sector investments that provide:

- monthly income,
- up to a 95% tax deduction,
- structured liquidity, and
- the opportunity to convert income into potential capital gains.

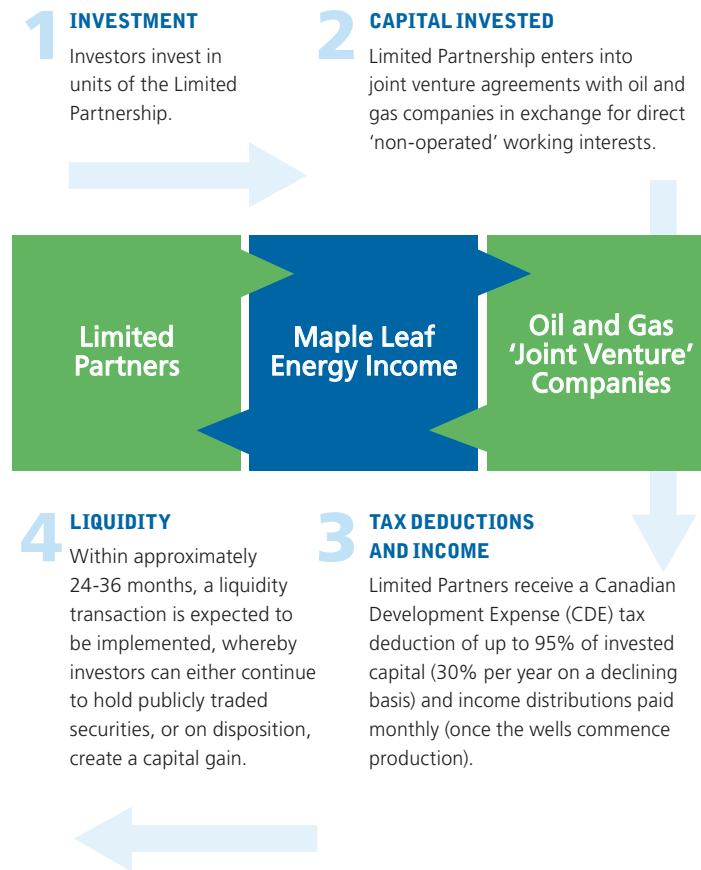
Maple Leaf’s seasoned management team intends to achieve these objectives through an actively managed and diversified portfolio of direct ‘non-operated’ working interests, or similar interests on producing oil and gas wells.



TARGETED INVESTMENT MIX



INVESTMENT LIFECYCLE



KEY BENEFITS FOR YOUR CLIENTS

- **Up to 95% tax deduction** - 30% per year on a declining basis.
- **Monthly income targeted at annualized 12% over the life of the partnership**, commencing 9-12 months from closing - excludes tax savings.
- Focus on lower risk development drilling - **expected 85% success rate**.
- Potential **capital gains** at liquidity.
- Proven and experienced management with over 100 years combined oil and gas industry experience.
- **No annual management fees** – performance bonus and partnership interest incentive.

Note:

There are risks associated with any investment. Investors should read the Prospectus for all details, assumptions and risks before making an investment. This does not constitute an offer to sell or a solicitation to buy any security. Such offer can only be made by Prospectus.

www.MapleLeafFunds.ca

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