

WHY MAPLE LEAF?

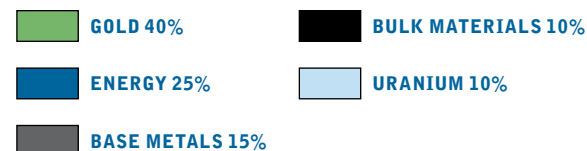
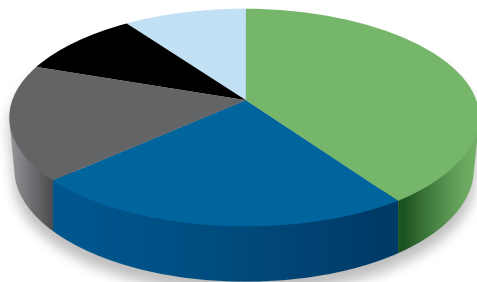
Top 5 Reasons Maple Leaf Short Duration Flow-Through may be right for you:

- 1 Short duration hold providing early liquidity.
- 2 Invest with one of Canada's top performing flow-through fund managers.
- 3 Up to 100% tax deduction.
- 4 Receive a second tax deduction within 12 months by re-investing or contributing to an RSP.
- 5 Realize additional tax benefits by donating shares to a charity within 12 months.

PORTFOLIO BREAKDOWN BY SECTOR¹

Diversified Portfolio = Less Risk

Buying a professionally managed and diversified portfolio of flow-through shares, rather than directly buying flow-through shares from an individual company, reduces risk inherent in owning only a few stocks through diversification.



Note:

¹ Targeted investment mix, subject to availability.

 **mapleleaf**
SHORT DURATION
FLOW-THROUGH

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ABOUT FLOW-THROUGH

The laws creating flow-through shares were enacted by the Federal Government of Canada in 1954 as a means of encouraging investment into the natural resource sector.

Today, flow-through shares issued by oil and gas, mining and renewable energy companies are one of the last legitimate tax-assisted investments available to Canadian resident investors (both individual and corporate) and represent an attractive investment planning opportunity.

Flow-through shares are the same as any common shares issued and outstanding in a company, except they provide special tax benefits to the purchaser. Canadian resource companies are able to sell their flow-through shares to investors in order to facilitate the financing of their exploration and/or development projects. In return for receiving investment capital, the resource company has the obligation to "flow-through" to the purchaser of the flow-through share, the tax deductions it is entitled to upon spending the funds on qualifying exploration and development activities. Except for the initial tax benefits, flow-through shares are indistinguishable from other common shares of a company.

What is the main risk?

Perhaps the most significant risk is that the resource sector has typically been subjected to cyclical swings both upward and downward. That said, resource stocks generally have this factored into their share price. It should also be noted that with flow-through investing, investors typically have a lower effective net "at-risk" capital amount of approximately only 55% of the cost of the investment because of the 100% tax deductions. This mitigates some of the risks of investing in the resource sector.

How and when do I receive my tax deduction?

The majority of tax benefits will be realized in the year the investment is made.



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PROVEN PERFORMANCE



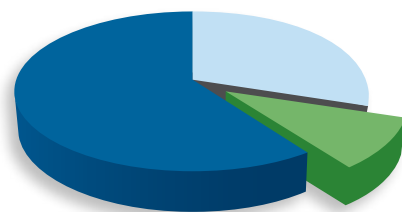
Jim Huang,
CFA, CGA

Maple Leaf's Portfolio Manager, Jim Huang, managed Canada's #1 performing flow-through fund¹ in 2008.

Mr. Jim Huang, CFA, CGA has been exclusively retained by Maple Leaf Short Duration Flow-Through as Portfolio Manager.

Mr. Huang started his career with BBN James Capel Inc. and First Energy Capital Corp, both located in Calgary, Alberta and has extensive experience managing flow-through limited partnerships, namely Jov Diversified Flow-Through, Fairway Energy Flow-Through, Rhone Flow-Through and Alpha Energy Flow-Through.

As lead or co-manager while working at Natcan/Altamira, Mr. Huang managed or co-managed over \$2 billion in mutual funds and institutional assets, including all of the resource and equity income products in the Altamira and National Bank mutual fund families. Altamira Energy Fund, Altamira Resource Fund, Altamira Precious and Strategic Metals Fund and AltaFund (a Canadian Equity fund focusing on Western Canada) had industry-leading performance and won awards and received positive press coverage during Mr. Huang's management.



EXAMPLE OF
JIM HUANG'S
IDEAL MIX

60%

Core Position Criteria

- Proven Management
- Recognized Leader in its Field
- Good Growth Prospect
- Strong Balance Sheet

30%

Growth Opportunity Criteria

- A Take-Over Candidate
- Undervalued Asset Base
- Cyclically Depressed
- Under New Management

10%

High Risk/High Reward Criteria

- Companies that fit most of the above criteria but have been hampered by factors such as political risks, early stage exploration, etc.

¹ Jim Huang was the portfolio manager of Jov Diversified Flow-Through 2008-II Limited Partnership which achieved a return on "at-risk capital" of 171.62%, after tax savings from December 31, 2008 to October 22, 2009 making this the # 1 performing flow-through in Canada for 2007, 2008 & 2009.

MAXIMIZE TAX DEDUCTIONS

Buying flow-through is one of the most compelling investment and tax planning strategies available today.

100% Tax Deduction

Investors, both individual and corporate, may realize a tax deduction against income of up to 100% of the amount invested in flow-through.

Further, with Maple Leaf Short Duration Flow-Through, investors have the opportunity to receive a second tax deduction up to one year earlier through re-investment into another Maple Leaf Short Duration Limited Partnership or through contributing to an RSP or charity.

Tax Deferral

Investors benefit by deferring income taxes and by converting income to capital gains.

Tax Savings

Maple Leaf Short Duration flow-through is specifically structured to provide Investors with a combination tax savings and capital gains. As a result, income is converted into more favourably taxed capital gains payable in the future when the investment is sold.

EXAMPLE OF TAX SAVINGS

INITIAL INVESTMENT	\$10,000
Flow-Through Tax Savings (\$10,000 x 45%) ¹	\$4,500
At-Risk Capital ²	\$5,500
Break-Even Proceeds	\$6,958
Downside Protection	30%

¹ Assumes a marginal tax rate of 45%, may be over a period of up to 5 years.

² Assumes value of investment equals amount invested.

Note:

Tax implications and the deductibility of expenses are particular to each individual investor's circumstances. Therefore, anyone considering an investment in a Maple Leaf Short Duration Limited Partnership should obtain advice from their tax or financial advisor prior to purchase.

SHORT DURATION BENEFITS

Maple Leaf Short Duration Flow-Through strives to complete its mutual fund rollover transactions up to 1 full year earlier than traditional flow-through offerings.

Key Short Duration Flow-Through Benefits:

- Free up capital earlier to re-invest into another flow-through or to realize a second tax deduction.
- Contribute mutual fund shares to RSP's (for a second 100% tax deduction) or to an RESP or TFSA up to 1 year earlier.
- Donate mutual fund shares (for a second 100% tax deduction) to a charitable organization up to 1 year earlier.
- Enhanced risk mitigation through greater portfolio diversification and active portfolio management.
- Use extra tax deductions to pay down debt.
- Realize daily liquidity up to one year earlier.

GIVE TO CHARITY

Charitable giving is becoming more popular in Canada as recent amendments to the Income Tax Act have entirely eliminated capital gains tax on donations of certain securities to a registered charity.

CHARITABLE DONATION EXAMPLE

	DONATION WITH FLOW-THROUGH	DONATION WITHOUT FLOW-THROUGH
Marginal Tax Rate	45%	45%
Donation to Charity	\$100,000	\$100,000
Net Flow-Through Share ¹ and other Tax Savings	\$45,000	\$0
Charitable Donation Tax Savings ²	\$45,000	\$45,000
Total Tax Savings ³	\$90,000	\$45,000
Total Cost of Donation	\$10,000	\$55,000

¹ The tax savings above are calculated by multiplying the total estimated income tax deductions for each year by the assumed highest marginal tax rate for that year. This illustration assumes that the subscriber has sufficient income so that the illustrated tax savings are realized in the year shown.

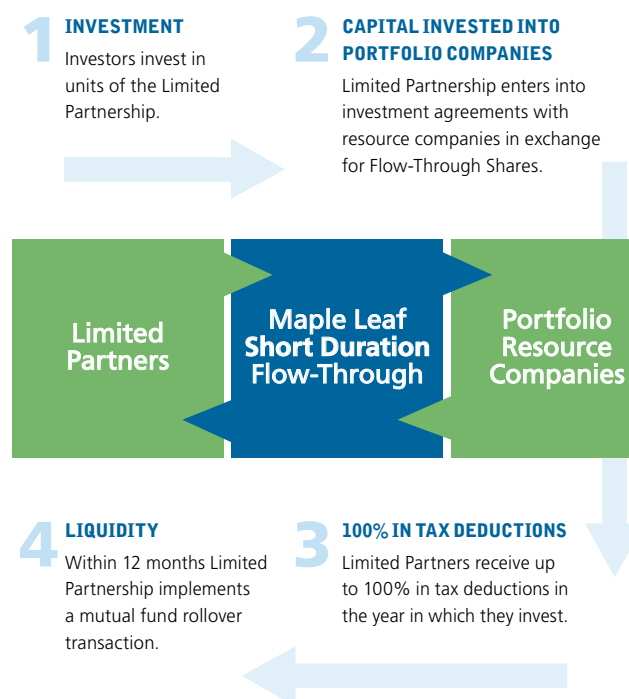
² Assumes charitable donation amount is equal to the original investment amount.

³ Estimate for illustrative purposes only.

HOW MAPLE LEAF WORKS

Investors have an interest in a diversified fund of resource stocks while at the same time, realize tax deductions (on income from employment, business or property) of up to 100% of the amount invested. Investors are able to defer the payment of tax until sometime in the future – when their investment is sold – at which time the sale proceeds will be taxable at the more favourable capital gains tax rate.

MAPLE LEAF'S INVESTMENT STRUCTURE



What happens when the Limited Partnership is rolled over to the Mutual Fund?

After the mutual fund rollover transaction is implemented, the Limited Partnership will then be dissolved. The Limited Partners will then receive redeemable shares of the Mutual Fund of equal value, on a tax deferred basis.

Note:

Following the mutual fund rollover transaction, investors will continue to receive the balance of their tax deductions. Tax implications and the deductibility of expenses are particular to each individual investor's circumstances therefore anyone considering an investment in a Maple Leaf Short Duration Limited Partnership should obtain advice from their tax or financial advisor prior to purchase.