

MAPLE LEAF SHORT DURATION 2012 FLOW-THROUGH LIMITED PARTNERSHIP

Maximum National Class Offering: \$20,000,000

Maple Leaf Short Duration 2012 Flow-Through Limited Partnership (the "Partnership") is designed to provide holders of National Class Units ("National Class Limited Partners") with an investment in a diversified portfolio of Flow-Through Shares of Resource Companies incurring Eligible Expenditures (as defined herein) across Canada with a view to maximizing the tax benefits of an investment in National Class Units and achieving capital appreciation and/or income for National Class Limited Partners. National Class Limited Partners must be residents of Canada or liable to pay Canadian income tax. *(Please see Prospectus for details on the Québec Offering).*

Key Investment Highlights

Experienced Portfolio Manager

- Jim Huang (T.I.P. Wealth Manager Inc.) has extensive experience managing resource funds. He has managed or co-managed over \$2 billion in mutual fund and institutional assets as well as 14 prior flow-through limited partnerships
- Jim Huang was the portfolio manager of the Jov Diversified Flow-Through 2008-II Limited Partnership which achieved a return on "at-risk capital" of 171.62%, after tax savings from December 31, 2008 to July 31, 2009 making it the #1 performing flow-through in Canada for 2007, 2008 & 2009.

100% Tax Deduction

- 100% of initial investment expected to be tax deductible in 2012.

No Management Fee

- In order to align its interests with those of Limited Partners, the General Partner has agreed that no annual management fee will be payable. Instead, the General Partner will be entitled to 2% of all consideration, including cash, Mutual Fund Shares or other consideration, received in connection with a Liquidity Event.

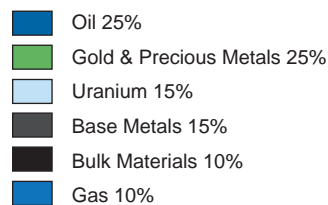
Diversified Resource Portfolio with Potential for Capital Appreciation and Income

- Attractive diversified resource focused portfolio, with principal businesses in mineral and energy exploration, development and/or production and possibly renewable energy production companies.
- Targeted downside protection of 33% on initial investment.

Early Liquidity

- The Partnership is committed to providing investors with liquidity after a 1 year hold period. The tax-deferred Mutual Fund Rollover transaction is expected to be implemented on or before June 30, 2013.

Targeted National Portfolio Allocation (subject to availability at time of investment)



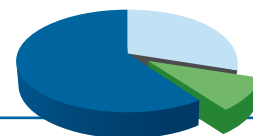
Portfolio Manager

Jim Huang

- Jim Huang, CFA, CGA, is the President and Portfolio Manager of T.I.P. Wealth Manager (the "Investment Manager").
- Mr. Huang has over 17 years of investment experience and was a Vice President and Portfolio Manager at Natcan Investment Management Inc. and its predecessor Altamira Management Ltd. from November 1998 to March 2006.
- As lead or co-manager while working at Natcan/Altamira, Mr. Huang has managed or co-managed over \$2 billion in mutual funds and institutional assets, including all of the resource and equity income products in the Altamira and National Bank mutual fund families.
- Mr. Huang has extensive experience managing flow-through limited partnerships, namely Maple Leaf Short Duration Limited Partnerships, Jov Flow-Through Limited Partnerships, Rhone Flow-Through Limited Partnerships and Alpha Energy Limited Partnerships.



Jim Huang,
CFA, CGA
Portfolio Manager



Jim Huang's Ideal Diversified Investment Mix

60% Core Position Criteria

- Proven Management
- Recognized Leader in its Field
- Good Growth Prospect
- Strong Balance Sheet

30% Growth Opportunity Criteria

- A Take-Over Candidate
- Undervalued Asset Base
- Cyclically Depressed
- Under New Management

10% High Risk/High Reward Criteria

- Companies that fit most of the above criteria but have been hampered by factors such as political risks, early stage exploration, etc.

Offering Summary

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|------------------------------|---|
| Issuer: | Maple Leaf Short Duration 2012 Flow-Through Limited Partnership. |
| Size of Issue: | Maximum Offering - \$20,000,000 (800,000 National Class Units). For Québec Class Limited Partnership Units please see Prospectus for details. |
| Minimum Subscription: | \$5,000 (200 Units). |
| Manager: | CADO Investment Fund Management Inc. (the "Manager"). |
| Investment Manager: | T.I.P. Wealth Manager Inc. (the "Investment Manager") will manage the Investment Portfolio. |
| Portfolio Manager: | Jim Huang will act as Portfolio Manager on behalf of the Investment Manager. |
| Investment Strategy: | To achieve the National Classes' investment objectives through fundamental and quantitative research, both at the company and industry level and by actively managing diversified portfolios of Flow-Through Shares of Resource Companies that: <ul style="list-style-type: none">i) are publicly traded on a North American stock exchange;ii) have proven, experienced and successful management teams;iii) have strong exploration programs or exploration, development and/or production programs in place;iv) have shares that represent good value and the potential for capital appreciation or income potential; andv) meet certain other criteria set out in the investment guidelines of the Partnership. |
| 100% Tax Deduction: | Initial investment expected to be 100% tax deductible in 2012. |
| Management Fee: | Nil. In order to align its interests with those of Limited Partners, the General Partner has agreed that no management fee will be payable. Instead, the General Partner will be entitled to 2% of all consideration, including cash, Mutual Fund Shares or other consideration, received in connection with a Liquidity Event. |
| Liquidity Event: | Roll-over to a Mutual Fund (tax-deferred) expected to be implemented on or before to June 30, 2013. |

An Excellent Opportunity

An Investment in Units of the Partnership Represents an Excellent Opportunity for Clients that are:

- Seeking exposure to a diversified portfolio of Canadian resource stocks.
- Wanting a 100% tax deduction and early liquidity.
- Overweight in cash positions waiting for the right opportunity to invest.
- Looking for capital appreciation potential.
- Wanting to convert income to capital gains or accelerate utilization of capital losses.

For Further Information

www.MapleLeafFunds.ca

609 Granville Street, Suite 808, Vancouver BC V7Y 1G5
Tel: 604.684.5742 | Fax: 604.684.5748 | Email: info@mapleleafunds.ca

A preliminary prospectus dated April 5, 2012 relating to these securities has been filed with the securities commissions or similar authorities in each of the provinces and territories of Canada, but has not yet become final for the purpose of distribution to the public. This release shall not constitute an offer to sell or the solicitation of any offer to buy the securities. This release is provided for information purposes only. Commissions, trailing commissions, management fees and expenses all may be associated with investment funds. Please read the Prospectus before investing. Investment funds are not guaranteed, their values change frequently and past performance may not be repeated. Capitalized terms not defined herein have the meanings set forth in the Prospectus.