

STEP 1. INVESTOR BENEFITS

100% TAX DEDUCTION

Investors will receive Canadian Development Expense (CDE) tax deductions of up to 100% (30% per year on a declining basis).

LOWER RISK DEVELOPMENT DRILLING FOCUS

Oil & gas companies undertake two classifications of drilling; exploration or development. Development drilling is our sole focus.

- Development drilling means drilling into already existing pools of oil, NGL's and/or gas.
- 85%+ average success rate in development drilling vs. only 10% average success rate for exploration drilling.
- Infrastructure (i.e. pipelines) and processing facilities are generally already in place to facilitate tie-in of production and paying income to investors as soon as possible.

INVESTOR/ECONOMIC PARTNER RELATIONSHIP

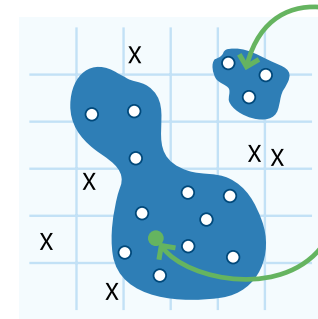
INVESTMENT & 100% TAX DEDUCTION

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CAPITAL PLACED INTO DEVELOPMENT DRILLING PROGRAMS



PORTFOLIO OF PRODUCING WELLS



PROVEN POOLS

Using current production data from already producing pools and seismic reading equipment, it has become much easier to determine the ideal location to drill for subsequent "in-fill" wells.

DEVELOPMENT DRILLING TARGET

Maple Leaf Energy Income programs target the drilling of new wells in between already producing wells ("in-fill" wells).

○ Producing wells in proven pools = Development or in-fill drilling

X Drilling wells outside proven pools = Exploration or step-out drilling

STEP 2. INVESTOR BENEFITS

MONTHLY CASH DISTRIBUTIONS

Monthly cash distributions to investors commence in approximately 6 - 9 months from the date of the final closing of an offering.

DIVERSIFICATION

Diversification is provided through:

- Key geographical areas.
- Multi-zone development drilling.
- Participation in multi-well programs.
- A portfolio of direct 'non-operated' working interests, royalties or other similar entitlements.

CASH FLOW



PORTFOLIO OF PRODUCING WELLS

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MONTHLY CASH DISTRIBUTIONS COMMENCE WITHIN 6 - 9 MONTHS

INVESTORS

www.MapleLeafFunds.ca

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For further information:

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STEP 3. INVESTOR BENEFITS

TARGETED 12% ANNUALIZED RETURN

We are targeting a minimum 12% annualized net return to investors (not including any tax savings) through monthly cash distributions plus the value realized from a liquidity event.

Liquidity event within approximately 24 - 30 months. A liquidity transaction is expected to be implemented, whereby investors can either continue to hold publicly traded securities, or on disposition, create a capital gain.

GENERAL PARTNER COMPENSATION

- Management fee = Nil.
- 5% carried interest and a performance bonus may be applicable. Please refer to the prospectus of the offering which you are considering.

LIQUIDITY (WITHIN 24 TO 30 MONTHS)



PORTFOLIO OF
PRODUCING WELLS

SELL ASSETS

BASED ON INDEPENDENT
3RD PARTY VALUATION
OF RESERVES

TAX DEFERRED
ROLLOVER

INVESTOR OPTIONS

PUBCO

CAPITAL GAIN ON
DIVESTITURE

ONGOING DIVIDEND
PAYMENTS

EXPERIENCED OIL & GAS INVESTMENT MANAGEMENT TEAM

Our Calgary based Oil and Gas Investment Management Team is led by Joseph Durante and Glen A. Tanaka, P. Eng and a team of energy industry experts at Toscana Energy Corporation "Toscana." Toscana provides geological, geophysical, land, engineering and economic review, project analysis and evaluation services in connection with the evaluation of potential investment opportunities on behalf of Maple Leaf Energy Income programs. Toscana is a wholly-owned subsidiary of Sprott Inc. (TSX: SII).

JOSEPH S. DURANTE, B.COMM 24 YEARS DIRECT INDUSTRY EXPERIENCE

- CEO, Sprott Toscana, 2003 - current
- CEO & Director, Maple Leaf Energy Income programs, 2011 - current
- Former Co-founder & Chairman, Fairmount Energy, 2005 - 2009
- Former Co-founder & Chairman, Ranchgate Energy Inc., 2002 - 2005
- Former Manager, Credit Western Canada, National Bank of Canada, 1985 - 1994

DON COPELAND, PENG., DIRECTOR 32 YEARS DIRECT INDUSTRY EXPERIENCE

- Director, Sprott Toscana
- Director, Maple Leaf Energy Income programs
- Director, Western Energy Services Corp. (TSE listed)
- Director, IROC Energy Services Corp. (TSE listed)
- Founder & President, Codeco Engineering Group

GLEN A. TANAKA, PENG., BSC., COO 35 YEARS DIRECT INDUSTRY EXPERIENCE

- Chief Operating Officer & VP Engineering, Toscana Energy Income Corp., 2010 - current
- COO, Maple Leaf Energy Income programs, 2011 - current
- Chief Operating Officer UTS Energy Corporation, 1999 - 2000
- Executive Vice President, PanCanadian Resources, 1997 - 1999

JOHN L. FESTIVAL, DIRECTOR 24 YEARS DIRECT INDUSTRY EXPERIENCE

- Director, Toscana Energy Income Corp.
- Director, Maple Leaf Energy Income programs
- President & CEO, BlackPearl Resources Inc.
- President, Blackrock Ventures Inc.



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