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Maximum Issue: \$30,000,000

Maple Leaf Short Duration 2011 Flow-Through Limited Partnership (the "Partnership") will provide Investors with a tax-assisted investment in a diversified portfolio of Flow-Through Shares of mineral and energy exploration, development and/or production companies and possibly certain renewable energy production companies (the "Resource Companies") with a view to achieving capital appreciation and income for Limited Partners.

Key Investment Highlights

Experienced Portfolio Manager

- Jim Huang has extensive experience managing resource funds. He has managed or co-managed over \$2 billion in mutual fund and institutional assets including several previous flow-through limited partnerships.
- Jim Huang was the portfolio manager of the Jov Diversified Flow-Through 2008-II Limited Partnership which achieved a return on "at-risk capital" of 171.62%, after tax savings from December 31, 2008 to July 31, 2009 making it the #1 performing flow-through in Canada for 2007, 2008 & 2009.

Short Duration Flow-Through

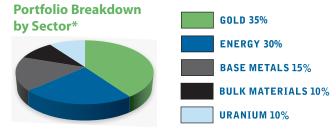
• The Partnership is committed to providing investors with liquidity after approximately a 1 year hold period.

100% Tax Deduction

• Initital investment expected to be 100% tax deductible in 2011.

Resource Sector Focused

- Targeting companies with experienced management teams and potential for capital appreciation and income.
- Attractive diversified resource focused portfolio, with principal business in mineral and energy exploration, development and production and possibly renewable energy production.



^{*} Expected investment mix, subject to availability

Managed Risk with Potential for Capital Appreciation

• Provides approximately 34% downside protection.

Liquidity Event

• Tax deferred rollover of Units to a mutual fund to be implemented on or before May 31, 2012.

Portfolio Manager

Jim Huang

- Jim Huang, CFA, CGA, is the President and Portfolio Manager of T.I.P. Wealth Manager (the "Investment Manager") and will act as Portfolio Manager on behalf of the Investment Manager.
- Mr. Huang has over 17 years of investment experience and was a Vice President and Portfolio Manager at Natcan Investment Jim Huang, CGA, CFA Management Inc. and its predecessor Portfolio Manager



Altamira Management Ltd. from November 1998 to March 2006. Prior to that from February 1996 to November 1998, he was a Senior Research Analyst/Investment Officer at Sun Life of Canada.

- As lead or co-manager while working at Natcan/Altamira, Mr. Huang has managed or co-managed over \$2 billion in mutual funds and institutional assets, including all of the resource and equity income products in the Altamira and National Bank mutual fund families.
- Mr. Huang has extensive experience managing flowthrough limited partnerships, namely Jov Flow-Through Limited Partnerships, Rhone Flow-Through Limited Partnerships and Alpha Energy Limited Partnerships.



Jim Huang's **Ideal Diversified Investment Mix**

60%

Core Position Criteria

- Proven Management
- Recognized Leader in its Field
- Good Growth Prospect
- Strong Balance Sheet

Growth Opportunity

- A Take-Over Candidate
- Undervalued Asset Base
- Cyclically Depressed
- Under New Management

High Risk/High **Reward Criteria**

· Companies that fit most of the above criteria but have been hampered by factors such as political risks, early stage exploration, etc.





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Offering Summary

Issuer: Maple Leaf Short Duration 2011 Flow-Through Limited Partnership.

Size of Issue: \$5,000,000 (minimum); \$30,000,000 (maximum).

Minimum Subscription: \$5,000 (200 Units).

Manager: CADO Investment Fund Management Inc. (the "Manager").

Investment Manager: T.I.P. Wealth Manager Inc. will manage the Investment Portfolio.

Portfolio Manager: Jim Huang will act as Portfolio Manager.

Investment Strategy: To maximize returns and tax deductions for Limited Partners through the application of fundamental and quantitative research, both at the company and industry level and by purchasing and actively

managing a diversified portfolio of Flow-Through Shares of Resource Companies that:

i) are publicly traded on a stock exchange;

ii) have proven, experienced and successful management teams;

iii) have strong exploration programs or exploration, development and/or production programs in place:

iv) have shares that represent good value and the potential for capital appreciation or income potential; and

v) meet certain other criteria set out in the investment guidelines of the Partnership.

100% Tax Deduction: Initial investment expected to be 100% tax deductible in 2011.

Liquidity Event: Roll-over to a Mutual Fund (tax-free) expected to be implemented on or before to May 31, 2012.

An Excellent Opportunity

An Investment in Units of the Partnership Represents an Excellent Opportunity for Clients that are:

- Seeking exposure to a diversified portfolio of Resource Stocks.
- Wanting annual liquidity and a 100% tax deduction.
- Overweight in cash positions waiting for the right opportunity to invest.
- Looking for capital appreciation potential.
- Wanting to convert income to capital gains or accelerate utilization of capital losses.

For Further Information

www.MapleLeafFlowThrough.ca

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A preliminary prospectus dated December 22, 2010 relating to these securities has been filed with the securities commissions or similar authorities in each of the provinces and territories of Canada except Quebec, but has not yet become final for the purpose of distribution to the public. This release shall not constitute an offer to sell or the solicitation of any offer to buy the securities. This release is provided for information purposes only. Commissions, trailing commissions, management fees and expenses all may be associated with investment funds. Please read the prospectus before investing. Investment funds are not guaranteed, their values change frequently and past performance may not be repeated. Capitalized terms not defined herein have the meanings set forth in the prospectus.

