

Offering Summary

Issuer	Maple Leaf Critical Minerals 2024 Enhanced Flow-Through Limited Partnership (the “Partnership”).
Securities Offered	Series A and Series F National Class Units.
Size of Issue	Maximum Offering - National Class: \$30,000,000 (1,200,000 National Class Units).
Minimum Subscription	200 Units (\$5,000). Additional subscriptions may be made in multiples of one Unit.
Manager	CADO Investment Fund Management Inc. (the “Manager”).
Portfolio Manager	Andrew Cook, President and Portfolio Manager of Palette Investment Management Inc. (the “Portfolio Manager”) will manage the Investment Portfolio.
Investment Strategy	<p>To achieve the National Portfolio’s investment objectives through fundamental and quantitative research, both at the company and industry level and by actively managing diversified portfolios of Flow-Through Shares of Resource Companies that:</p> <ul style="list-style-type: none">i) are publicly traded on a stock exchange;ii) have proven, experienced and successful management teams;iii) have strong exploration programs or exploration, development and/or production programs in place;iv) have shares that represent good value and the potential for capital appreciation or income potential; andv) meet certain other criteria set out in the investment guidelines of the Partnership.
Tax Deduction	Initial investment expected to be up to 134%-140% (depending on the marginal tax rate) minimum equivalent tax deductible (tax deductions plus tax credits).
Liquidity Event	Tax deferred rollover to a Mutual Fund expected to be implemented on or about June 30, 2025.
Risk Factors	An investment in Units is subject to a number of risks. Please review the risk factors set out in the Prospectus.

An Excellent Opportunity

An investment in Units of the Partnership represents an excellent opportunity for investors that are:

- seeking exposure to a diversified portfolio of Canadian resource stocks;
- wanting up to a 134%-140% (depending on the marginal tax rate) minimum equivalent tax deductible investment (tax deductions plus tax credits) and early liquidity;
- overweight in cash positions waiting for the right opportunity to invest;
- looking for capital appreciation potential; and/or
- wanting to convert income to capital gains or accelerate utilization of capital losses.

Further Information

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A preliminary prospectus dated December 14, 2023 (the “Prospectus”) relating to these securities has been filed with the securities commissions or similar authorities in each of the Provinces of Canada, but has not become final for the purpose of distribution to the public. This release shall not constitute an offer to sell or the solicitation of any offer to buy the securities. This release is provided for information purposes only. Commissions, trailing commissions, management fees and expenses all may be associated with investment funds. Please read the Prospectus before investing. Investment funds are not guaranteed, their values change frequently and past performance may not be repeated. Capitalized terms not defined herein have the meanings set forth in the Prospectus.