

Maple Leaf Short Duration 2014-II Flow-Through Limited Partnership

What is Maple Leaf Short Duration Flow-Through? www.mapleleafunds.ca

Maple Leaf Short Duration Flow-Through is a tax-efficient investment vehicle which provides the following benefits:

- ✓ Up to a **100% tax deduction** (or up to 143% for Quebec residents).
- ✓ **Experienced portfolio management by Jim Huang** (T.I.P. Wealth Manager Inc.) who has managed or co-managed over \$2 billion in mutual fund and institutional assets as well as 18 prior flow-through limited partnerships over the past 20 years.
- ✓ Exposure to a **diversified resource focused portfolio**, with principal focus being mineral and energy exploration and development.
- ✓ **Accelerated liquidity in approximately 12 months** includes a rollover to Maple Leaf Corporate Funds Mutual Fund, providing an opportunity for further income.
- ✓ Opportunity to **convert income into more favorably taxed capital gains** on an annual basis.

INFORMATION SNAPSHOT													
Investment Type	Flow-Through Share Limited Partnership.												
Expected Return	<ol style="list-style-type: none"> 1. Up to 100% tax deductions (or up to 143% for Quebec resident investors). 2. Capital gains on disposition of shares. 												
Source of Return	<ol style="list-style-type: none"> 1. Tax savings derived from flow-through shares of publicly traded resource companies. 2. Capital gains from capital appreciation on shares of publicly traded resource companies. 												
Minimum Investment	\$5,000.												
Investment Term	Liquidity will be in approximately 1 year (on or about September 30, 2015 provided market conditions remain positive).												
Form of Distribution/Return	<ol style="list-style-type: none"> 1. Up to 100% tax deduction (or up to 143% for Quebec resident investors). 2. Investor returns will be treated as capital gains. Limited Partnership Units will be exchanged, on a tax deferred basis, for Mutual Fund shares. 												
Projected Returns	<table style="width: 100%; border: none;"> <thead> <tr> <th style="text-align: left;"><u>National Portfolio:</u></th> <th style="text-align: left;"><u>Quebec Portfolio:</u></th> </tr> </thead> <tbody> <tr> <td>• Unsatisfactory: -20.59%</td> <td>• Unsatisfactory: -7.99%</td> </tr> <tr> <td>• Pessimistic: -3.25%</td> <td>• Pessimistic: 9.25%</td> </tr> <tr> <td>• Base: 12.08%</td> <td>• Base: 24.23%</td> </tr> <tr> <td>• Optimistic: 27.34%</td> <td>• Optimistic: 37.73%</td> </tr> <tr> <td>• Ideal: 42.77%</td> <td>• Ideal: 52.45%</td> </tr> </tbody> </table>	<u>National Portfolio:</u>	<u>Quebec Portfolio:</u>	• Unsatisfactory: -20.59%	• Unsatisfactory: -7.99%	• Pessimistic: -3.25%	• Pessimistic: 9.25%	• Base: 12.08%	• Base: 24.23%	• Optimistic: 27.34%	• Optimistic: 37.73%	• Ideal: 42.77%	• Ideal: 52.45%
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Available Locations	All provinces and territories of Canada.												
Eligibility	Accredited or Eligible investors only (see Offering Memorandum for details).												
Investment Security	Investment is secured by underlying publicly traded securities and Mutual Fund shares.												
Head Office Location	Vancouver, British Columbia.												
Gross Commission	6.00% of Unit Price + Annual Servicing Fee equal to 1% of the Net Asset Value of Units.												