

# FACT SHEET

## MAPLE LEAF SHORT DURATION 2014 FLOW-THROUGH LIMITED PARTNERSHIP

### National Portfolio | Maximum Offering: \$10,000,000

Maple Leaf Short Duration 2014 Flow-Through Limited Partnership (the "Partnership") is designed to provide holders of National Class Units ("National Class Limited Partners") with an investment in a diversified portfolio of Flow-Through Shares of Resource Companies incurring Eligible Expenditures across Canada with a view to maximizing the tax benefits of an investment in National Class Units and achieving capital appreciation and/or income for National Class Limited Partners. **National Limited Partners must be residents of Canada or liable to pay Canadian income tax.**

*(Please see the Prospectus for details on the Québec Portfolio).*

### Key Investment Highlights

#### Experienced Portfolio Manager

- Jim Huang (T.I.P. Wealth Manager Inc.) has extensive experience managing resource funds. He has managed or co-managed over \$2 billion in mutual fund and institutional assets as well as 15 prior flow-through limited partnerships
- Jim Huang was the portfolio manager of the Jov Diversified Flow-Through 2008-II Limited Partnership which achieved a return on "at-risk" capital of 145.73%.

#### 100% Tax Deduction

- Up to 100% of initial investment expected to be tax deductible in 2014.

#### Short Duration Flow-Through Investment

- The Partnership is committed to providing investors with liquidity on or before a 1.5 year hold period.

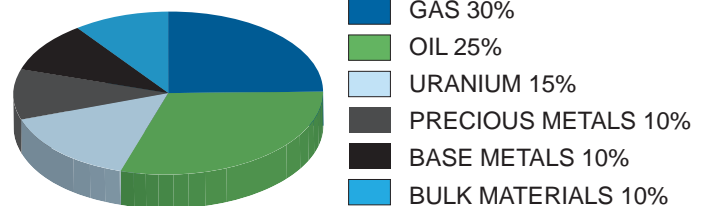
#### Diversified Resource Portfolio with Potential for Capital Appreciation and Income

- Attractive diversified resource focused portfolio, with principal businesses in mineral and energy exploration, development and/or production and possibly renewable energy production companies.
- Targeted downside protection of 35% on initial investment.

#### Early Liquidity

- The tax-deferred Mutual Fund Rollover transaction is expected to be implemented on or before June 30, 2015.

#### TARGETED ASSET ALLOCATION FOR NATIONAL PORTFOLIO\*



*\*subject to availability at time of investment*

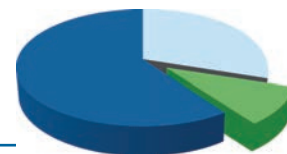
### Portfolio Manager

#### Jim Huang, CGA, CFA

- President of T.I.P. Wealth Manager Inc. with over two decades of investment management experience.
- Portfolio Manager of Jov Diversified Flow-Through 2008-II Limited Partnership which achieved an after-tax return on "at-risk" capital of 145.73%.
- Former Vice-President and Portfolio Manager at Natcan Investment Management Inc. and, its predecessor, Altamira Management Ltd.
- Extensive experience managing mutual funds focused on the resource sector and resource flow-through funds; Mr. Huang has managed or co-managed over \$2 billion in mutual funds and institutional assets.



*Jim Huang, CGA, CFA  
Portfolio Manager  
& President  
T.I.P. Wealth Manager Inc.*



#### JIM HUANG'S IDEAL DIVERSIFIED INVESTMENT MIX

**60%**

##### Core Position Criteria

- Proven Management
- Recognized Leader in its Field
- Good Growth Prospect
- Strong Balance Sheet

**30%**

##### Growth Opportunity Criteria

- A Take-Over Candidate
- Undervalued Asset Base
- Cyclically Depressed
- Under New Management

**10%**

##### High Risk/High Reward Criteria

- Companies that fit most of the above criteria but have been hampered by factors such as political risks, early stage exploration, etc.

## Offering Summary

|                              |  |
|------------------------------|--|
| <b>Issuer:</b>               | Maple Leaf Short Duration 2014 Flow-Through Limited Partnership.   |
| <b>Size of Issue:</b>        | Maximum Offering National Portfolio - \$10,000,000 (400,000 National Class Units).<br>(for Québec Class Limited Partnership Units, see Prospectus for details)   |
| <b>Minimum Subscription:</b> | \$5,000 (200 Units).   |
| <b>Manager:</b>              | CADO Investment Fund Management Inc. (the "Manager").  |
| <b>Investment Manager:</b>   | T.I.P. Wealth Manager Inc. (the "Investment Manager") will manage the Investment Portfolio.  |
| <b>Portfolio Manager:</b>    | Jim Huang will act as Portfolio Manager on behalf of the Investment Manager.   |
| <b>Investment Strategy:</b>  | To achieve the National Portfolio's investment objectives through fundamental and quantitative research, both at the company and industry level and by actively managing diversified portfolios of Flow-Through Shares of Resource Companies that: <ul style="list-style-type: none"><li>i) are publicly traded on a North American stock exchange;</li><li>ii) have proven, experienced and successful management teams;</li><li>iii) have strong exploration programs or exploration, development and/or production programs in place;</li><li>iv) have shares that represent good value and the potential for capital appreciation or income potential; and</li><li>v) meet certain other criteria set out in the investment guidelines of the Partnership.</li></ul> |
| <b>100% Tax Deduction:</b>   | Initial investment expected to be 100% tax deductible in 2014.   |
| <b>General Partners Fee:</b> | 2% of the Net Asset Value of each Class, calculated and paid monthly.  |
| <b>Liquidity Event:</b>      | Roll-over to a mutual fund (tax-deferred) expected to be implemented on or before to June 30, 2015.  |

## An Excellent Opportunity

### An Investment in Units of the Partnership Represents an Excellent Opportunity for Clients that are:

- Seeking exposure to a diversified portfolio of Canadian resource stocks.
- Wanting a 100% tax deduction and early liquidity.
- Overweight in cash positions waiting for the right opportunity to invest.
- Looking for capital appreciation potential.
- Wanting to convert income to capital gains or accelerate utilization of capital losses.

## For Further Information

[www.MapleLeafFunds.ca](http://www.MapleLeafFunds.ca)

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*The Prospectus relating to these securities has been led with the securities commissions or similar authorities in each of the provinces and territories of Canada for the purpose of distribution to the public. This release shall not constitute an offer to sell or the solicitation of any offer to buy the securities. This release is provided for information purposes only. Commissions, trailing commissions, management fees and expenses all may be associated with investment funds. Please read the Prospectus and consult with your professional investment advisor before investing. Investment funds are not guaranteed, their values change frequently and past performance may not be repeated. Capitalized terms not defined herein have the meanings set forth in the Prospectus.*