

MAPLE LEAF SHORT DURATION 2014-II FLOW-THROUGH LIMITED PARTNERSHIP

Québec Portfolio Maximum Offering: \$5,000,000

CLASS A, FUNDSERV CODE: CDO 143

CLASS F, FUNDSERV CODE: CDO 144

The investment objective of the Québec Portfolio is to provide Québec resident investors with up to a 143% tax deduction on their investment in a diversified portfolio of flow-through shares of Canadian oil & gas and mineral exploration companies principally in the Province of Québec incurring eligible expenditures, with the potential for capital appreciation and/or income, along with liquidity in approximately 1 year.

The potential tax benefits to an investor are greatest for a Québec resident or individuals liable to pay Québec income tax.

Key Investment Highlights

Experienced Portfolio Manager

- Jim Huang (T.I.P. Wealth Manager Inc.) has extensive experience managing resource funds. He has managed or co-managed over \$2 billion in mutual fund and institutional assets as well as 18 prior flow-through limited partnerships

143% Tax Deduction for Québec Resident Investors

- 143% of initial investment expected to be tax deductible for Québec resident investors.

Short Duration Flow-Through Investment

- The Partnership is committed to providing investors with liquidity after an approximate 1 year hold period.

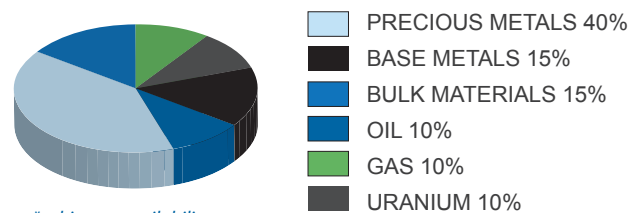
Diversified Resource Portfolio with Potential for Capital Appreciation and Income

- Attractive diversified resource focused portfolio, with principal businesses in mineral and energy exploration, development and/or production and possibly renewable energy production companies principally in the Province of Québec.
- Targeted downside protection of 69%/62%⁽¹⁾ on initial investment.

Early Liquidity

- The tax-deferred Mutual Fund Rollover transaction is expected on or about September 30, 2015.

QUÉBEC PORTFOLIO ASSET ALLOCATION*



*subject to availability at time of investment

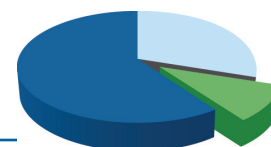
Portfolio Manager

Jim Huang, CGA, CFA

- President of T.I.P. Wealth Manager Inc. with over 20 years of investment management experience.
- Managed 4 prior Québec based and 16 prior National flow-through funds that have all rolled since 2004 with an average NAV at rollover of \$15.35 and an average after-tax return of 52.64%.
- Former Vice-President and Portfolio Manager at Natcan Investment Management Inc. and, its predecessor, Altamira Management Ltd.
- Extensive experience managing mutual funds focused on the resource sector and resource flow-through funds; Mr. Huang has managed or co-managed over \$2 billion in mutual funds and institutional assets.



Jim Huang, CGA, CFA
Portfolio Manager &
President T.I.P. Wealth
Manager Inc.



JIM HUANG'S IDEAL DIVERSIFIED INVESTMENT MIX

60% Core Position Criteria

- Proven Management
- Recognized Leader in its Field
- Good Growth Prospect
- Strong Balance Sheet

30% Growth Opportunity Criteria

- A Take-Over Candidate
- Undervalued Asset Base
- Cyclically Depressed
- Under New Management

10% High Risk/High Reward Criteria

- Companies that fit most of the above criteria but have been hampered by factors such as political risks, early stage exploration, etc.

Offering Summary

Issuer:	Maple Leaf Short Duration 2014-II Flow-Through Limited Partnership.
Size of Issue:	Maximum Québec Class Offering - \$5,000,000 (200,000 Québec Class Units). (For the details on the National Portfolio, please see Offering Memorandum).
Minimum Subscription:	200 Units (\$5,000). Additional subscriptions may be made in multiples of 40 units (\$1,000)
Manager:	CADO Investment Fund Management Inc. (the "Manager").
Investment Manager:	T.I.P. Wealth Manager Inc. (the "Investment Manager") will manage the Investment Portfolio.
Portfolio Manager:	Jim Huang will act as Portfolio Manager on behalf of the Investment Manager.
Investment Strategy:	To achieve the Québec Classes' investment objectives through fundamental and quantitative research, both at the company and industry level and by actively managing diversified portfolios of Flow-Through Shares of Resource Companies that: <ul style="list-style-type: none">i) are publicly traded on a North American stock exchange;ii) have proven, experienced and successful management teams;iii) have strong exploration programs or exploration, development and/or production programs in place;iv) have shares that represent good value and the potential for capital appreciation or income potential; andv) meet certain other criteria set out in the investment guidelines of the Partnership.
143% Tax Deduction:	Initial investment expected to be up to 143% tax deductible in 2014 for Québec resident investors.
General Partners Fee:	2% of average Net Asset Value.
Liquidity Event:	Rollover to a Mutual Fund (tax-deferred) expected to be implemented on or about to September 30, 2015.

An Excellent Opportunity

An Investment in Units of the Partnership Represents an Excellent Opportunity for Québec Resident Investors that are:

- Seeking exposure to a diversified portfolio of Canadian resource stocks, principally in the Province of Québec.
- Wanting up to a 143% tax deduction and early liquidity.
- Overweight in cash positions waiting for the right opportunity to invest.
- Looking for capital appreciation potential.
- Wanting to convert income to capital gains or accelerate utilization of capital losses.

For Further Information

www.MapleLeafFunds.ca

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This offering is made pursuant to an amended and resated offering memorandum dated July 22, 2014 (the "Offering Memorandum") and is available to Accredited and Eligible Investors only. The Offering Memorandum contains important detailed information relating to these securities. Copies of the Offering Memorandum may be obtained from your investment dealer or by contacting Maple Leaf Short Duration 2014-II Flow-Through Limited Partnership at the coordinates listed above. Investors should read the Offering Memorandum before making an investment decision. Capitalized terms not defined herein have the meanings set forth in the Offering Memorandum.

(1) The dollar amounts and percentages after the slashes represent the estimated calculation that would arise if certain amendments to the Québec Tax Act in the 2014-2015 Québec Budget (the "Proposed Amendments") released June 4, 2014 are enacted as proposed. The Proposed Amendments are discussed in further detail in note 18 below and in "Income Tax Consequences and RRSP Eligibility – Quebec Income Tax Considerations".