

FACT SHEET

MAPLE LEAF SHORT DURATION 2014-II FLOW-THROUGH LIMITED PARTNERSHIP

National Portfolio Maximum Offering: \$10,000,000

CLASS A, FUNDSERV CODE: CDO 141

CLASS F, FUNDSERV CODE: CDO 142

The National Portfolio's investment objective is to provide investors with up to a 100% tax deductible investment in a diversified portfolio of Flow-Through Shares of Resource Companies incurring Eligible Expenditures across Canada, with a view to maximizing the tax benefits of an investment in National Class Units and achieving capital appreciation and/or income for investors.

Investors must be residents of Canada or a Canadian corporation and liable to pay Canadian Income Tax.

Key Investment Highlights

Experienced Portfolio Manager

- Jim Huang (T.I.P. Wealth Manager Inc.) has extensive experience managing resource funds. He has managed or co-managed over \$2 billion in mutual fund and institutional assets as well as 18 prior flow-through limited partnerships.

100% Tax Deduction

- 100% of initial investment is expected to be tax deductible.

Short Duration Flow-Through Investment

- The Partnership is committed to provide investors with liquidity after an approximate 1 year hold period.

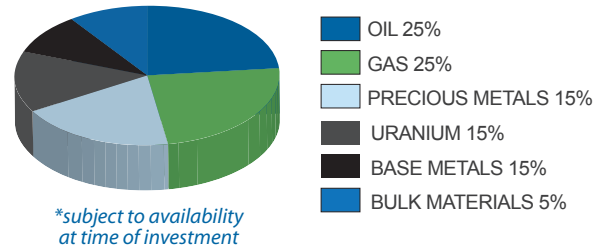
Diversified Resource Portfolio with Potential for Capital Appreciation and Income

- Attractive diversified resource focused portfolio, with principal businesses in mineral and energy exploration, development and/or production and possibly renewable energy production companies.
- Targeted downside protection of 36% on initial investment.

Early Liquidity

- The tax-deferred Mutual Fund Rollover transaction is expected to be implemented on or about September 30, 2015.

NATIONAL PORTFOLIO ASSET ALLOCATION*



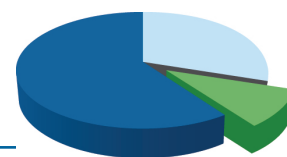
Portfolio Manager

Jim Huang, CGA, CFA

- President of T.I.P. Wealth Manager Inc. with over 20 years of investment management experience.
- Managed 16 prior National and 4 prior Quebec based flow-through funds that have rolled since 2004 with an average NAV at rollover of \$19.75 and average after-tax return of 18.47%.
- Former Vice-President and Portfolio Manager at Natcan Investment Management Inc. and, its predecessor, Altamira Management Ltd.
- Extensive experience managing mutual funds focused on the resource sector and resource flow-through funds; Mr. Huang has managed or co-managed over \$2 billion in mutual funds and institutional assets.



*Jim Huang, CGA, CFA
Portfolio Manager &
President T.I.P. Wealth
Manager Inc.*



JIM HUANG'S IDEAL DIVERSIFIED INVESTMENT MIX

60% Core Position Criteria

- Proven Management
- Recognized Leader in its Field
- Good Growth Prospect
- Strong Balance Sheet

30% Growth Opportunity Criteria

- A Take-Over Candidate
- Undervalued Asset Base
- Cyclically Depressed
- Under New Management

10% High Risk/High Reward Criteria

- Companies that fit most of the above criteria but have been hampered by factors such as political risks, early stage exploration, etc.

Offering Summary

Issuer:	Maple Leaf Short Duration 2014-II Flow-Through Limited Partnership.
Size of Issue:	Maximum Offering - \$10,000,000 (400,000 National Class Units). (For details on the Québec Portfolio, please see the Offering Memorandum).
Minimum Subscription:	200 Units (\$5,000). Additional subscriptions may be made in multiples of 40 Units (\$1,000)
Manager:	CADO Investment Fund Management Inc. (the "Manager").
Investment Manager:	T.I.P. Wealth Manager Inc. (the "Investment Manager") will manage the Investment Portfolio.
Portfolio Manager:	Jim Huang will act as Portfolio Manager on behalf of the Investment Manager.
Investment Strategy:	To achieve the National Portfolios' investment objectives through fundamental and quantitative research, both at the company and industry level and by actively managing diversified portfolios of Flow-Through Shares of Resource Companies that: <ul style="list-style-type: none">i) are publicly traded on a North American stock exchange;ii) have proven, experienced and successful management teams;iii) have strong exploration programs or exploration, development and/or production programs in place;iv) have shares that represent good value and the potential for capital appreciation or income potential; andv) meet certain other criteria set out in the investment guidelines of the Partnership.
100% Tax Deduction:	Initial investment expected to be up to 100% tax deductible.
General Partners Fee:	2% of average Net Asset Value.
Liquidity Event:	Rollover to a Mutual Fund (tax-deferred) expected to be implemented on or about September 30, 2015.

An Excellent Opportunity

An Investment in Units of the Partnership Represents an Excellent Opportunity for Investors that are:

- Seeking exposure to a diversified portfolio of Canadian resource stocks.
- Wanting up to a 100% tax deduction and early liquidity.
- Overweight in cash positions waiting for the right opportunity to invest.
- Looking for capital appreciation potential.
- Wanting to convert income to capital gains or accelerate utilization of capital losses.

For Further Information

www.MapleLeafFunds.ca

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This offering is made pursuant to the amended and restated offering memorandum dated July 22, 2014 (the "Offering Memorandum") and is available to Accredited and Eligible Investors only. The Offering Memorandum contains important detailed information relating to these securities. Copies of the Offering Memorandum may be obtained from your investment dealer or by contacting Maple Leaf Short Duration 2014-II Flow-Through Limited Partnership at the coordinates listed above. Investors should read the Offering Memorandum before making an investment decision. Capitalized terms not defined herein have the meanings set forth in the Offering Memorandum.