

INVESTOR BENEFITS

MAPLE LEAF SHORT DURATION 2013-II FLOW-THROUGH LIMITED PARTNERSHIP

137% TAX DEDUCTION, EARLY LIQUIDITY AND PROVEN PERFORMANCE

Maple Leaf Short Duration 2013-II Flow-Through ("Maple Leaf") offers investors exclusive short duration flow-through investments. Maple Leaf is committed to providing **Quebec resident investors with up to a 137% tax deduction**, accelerated liquidity, the opportunity to convert income into capital gains on an annual basis and a well diversified portfolio of resource stocks that is actively managed by Jim Huang, one of Canada's top performing flow-through fund managers.

137% TAX DEDUCTION

Buying flow-through is one of the most compelling investment and tax planning strategies available today.

Individual and corporate investors who are **liable to pay income tax in Quebec**, may realize a tax deduction against income of up to 137% of the amount invested in flow-through. Further, with Maple Leaf, investors have the opportunity to receive a second tax deduction through re-investment into another Maple Leaf Short Duration Flow-Through or by contributing to an RSP or donating these shares to a charity.

EXAMPLE OF TAX SAVINGS¹

INITIAL INVESTMENT	\$10,000
Tax Savings ²	\$6,862
At-Risk Capital	\$3,138
Breakeven Proceeds	\$3,572
Downside Protection	64%

¹ Please refer to the offering memorandum or prospectus of the offering to which you are considering for further examples of tax savings, at-risk capital, breakeven proceeds and downside protection. These calculations are assuming a maximum offering and do not constitute forecasts, projections, contractual undertakings, money at risk and based on estimates and assumptions that are necessarily generic and, therefore, cannot be represented to be complete or accurate in all respects.

² Assumes a marginal tax rate of 45%.

Note:

Tax implications and the deductibility of expenses are particular to each individual investor's circumstances. Therefore, an investment in a Maple Leaf Short Duration Flow-Through should be made only after obtaining advice from a tax or financial advisor prior to purchase.

TOP 5 REASONS WHY MAPLE LEAF SHORT DURATION MAY BE RIGHT FOR YOU:

- 1 Short duration hold providing early liquidity.
- 2 Invest with Jim Huang, one of Canada's top performing flow-through fund managers.
- 3 Up to 137% tax deduction for Quebec residents.
- 4 Receive a second tax deduction within 12 months by re-investing in a subsequent flow through.
- 5 Realize additional tax benefits by contributing mutual fund shares to an RSP, or donating shares to a charity.

This offering is made pursuant to an offering memorandum dated October 23, 2013 (the "Offering Memorandum") and is available to qualified investors only. The Offering Memorandum contains important detailed information relating to these securities. Copies of the Offering Memorandum may be obtained from your investment dealer or by contacting Maple Leaf Short Duration 2013-II Flow-Through Limited Partnership at the coordinates listed above. Qualified investors should read the Offering Memorandum before making an investment decision. Capitalized terms not defined herein have the meanings set forth in the Offering Memorandum.



EARLY LIQUIDITY

Maple Leaf Short Duration Flow-Through strives to complete its mutual fund rollover transactions up to 1 full year earlier than traditional flow-through offerings.

Key Short Duration Flow-Through Benefits:

- Free up capital earlier to re-invest into another flow-through to realize a second tax deduction.
- Contribute mutual fund shares to RSP's (for a second 100% tax deduction) or to an RESP or TFSA up to 1 year earlier.
- Donate mutual fund shares (for a second 100% tax deduction) to a charitable organization up to 1 year earlier.¹
- Use extra tax deductions to pay down debt.
- Realize daily liquidity up to one year earlier.

¹ While the fair market value of such shares contributed to an RSP can be tax deductible, the contributor will realize a taxable capital gain on the contribution if that value exceeds his or her cost base in the shares (which may be nil).

PROVEN PERFORMANCE



20 Years Resource Sector Experience + Exceptional Performance

Mr. Jim Huang, CFA, CGA has been exclusively retained by Maple Leaf Short Duration Flow-Through as Portfolio Manager.

- President of T.I.P. Wealth Manager Inc. with over 20 years of investment management experience.
- Portfolio Manager of Jov Diversified Flow-Through 2008-II Limited Partnership which achieved an after-tax return on "at-risk capital" of 145.73%.
- Former Vice-President and Portfolio Manager at Natcan Investment Management Inc. and, its predecessor, Altamira Management Ltd.
- Extensive experience managing mutual funds focused on the resource sector and resource flow-through funds.
- Has managed or co-managed over \$2 billion in mutual funds and institutional assets, as well as 16 prior public flow-through limited partnerships.

SUMMARY OF INVESTOR BENEFITS

- Short duration hold providing early liquidity.
- Up to a 137% tax deduction for Quebec residents.
- Diversified resource portfolio with opportunity for capital appreciation and income.
- Professionally managed and diversified portfolio.

FREQUENTLY ASKED QUESTIONS

What is a flow-through share?

Flow-Through Shares are common shares issued and outstanding in a company, which provide Investors with special tax benefits approved by the government of Canada in statute. A flow-through share is available to mineral, oil and gas, or renewable energy companies to facilitate financing exploration and project development activities, for work done in Canada. In return for receiving investment capital, the resource company has the obligation to "flow-through" to the purchaser of the flow-through share the tax deductions it is entitled to upon spending the funds on qualifying exploration and development activities.

What are the risks?

The Canadian resource sector is subjected to cyclical commodity price, stock volatility and other risks.

We manage risk by:

We mitigate risk by investing in a diversified portfolio with exposure to mineral, oil and gas, renewable energy, and other resource based companies. We have a professional Portfolio Manager with over 20 years experience in institutional resource based investing. Providing investors with up to a 100% tax deduction, thereby reducing an Investors "at-risk" capital to only approximately 32% of original investment.

What happens when the limited partnership is rolled over to the mutual fund?

After the mutual fund rollover transaction is implemented, the Limited Partnership will then be dissolved. The Limited Partners will then receive redeemable shares of a Maple Leaf Corporate Class mutual fund of equal value, on a tax-deferred basis.

FOR FURTHER INFORMATION

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