

# FACT SHEET

## MAPLE LEAF SHORT DURATION 2013-II FLOW-THROUGH LIMITED PARTNERSHIP

### Québec Class (FundSERVE Code: CDO 213) Maximum Offering: \$2,500,000

The Québec Portfolio's investment objective is to provide holders of Québec Class Units ("Québec Class Limited Partners") with up to a 137% tax deductible investment in a diversified portfolio of Flow-Through Shares of Resource Companies incurring Eligible Expenditures principally in the Province of Québec with a view to maximizing the tax benefits of an investment in Québec Class Units and achieving capital appreciation and/or income for Québec Class Limited Partners.

**The potential tax benefits to a Québec Class Limited Partner are greatest for a Québec resident or individuals liable to pay Québec income tax** (please see the Offering Memorandum for details on the National Class investment objectives).

### Key Investment Highlights

#### Experienced Portfolio Manager

- Jim Huang (T.I.P. Wealth Manager Inc.) has extensive experience managing resource funds. He has managed or co-managed over \$2 billion in mutual fund and institutional assets as well as 16 prior flow-through limited partnerships
- Jim Huang was the portfolio manager of the Jov Diversified Flow-Through 2008-II Limited Partnership which achieved a return on "at-risk capital" of 145.73%.

#### 137% Tax Deduction for Québec Resident Investors

- 137% of initial investment expected to be tax deductible in 2013.

#### Short Duration Flow-Through Investment

- The Partnership is committed to providing investors with liquidity after a 1 year hold period.

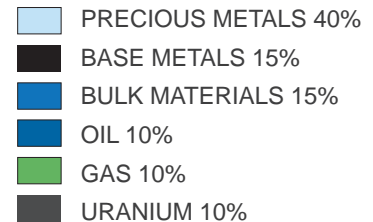
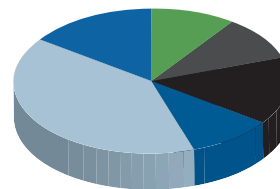
#### Diversified Resource Portfolio with Potential for Capital Appreciation and Income

- Attractive diversified resource focused portfolio, with principal businesses in mineral and energy exploration, development and/or production and possibly renewable energy production companies.
- Targeted downside protection of 64% on initial investment.

#### Early Liquidity

- The tax-deferred Mutual Fund Rollover transaction is expected on or before December 31, 2014.

### TARGETED ASSET ALLOCATION FOR QUEBEC CLASS PORTFOLIO\*



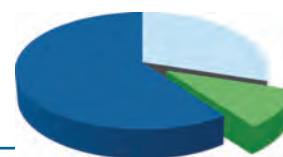
\*subject to availability at time of investment

### Portfolio Manager Jim Huang, CGA, CFA

- President of T.I.P. Wealth Manager Inc. with over 20 years of investment management experience.
- Portfolio Manager of Jov Diversified Flow-Through 2008-II Limited Partnership which achieved an after-tax return on "at-risk capital" of 145.73%.
- Former Vice-President and Portfolio Manager at Natcan Investment Management Inc. and, its predecessor, Altamira Management Ltd.
- Extensive experience managing mutual funds focused on the resource sector and resource flow-through funds; Mr. Huang has managed or co-managed over \$2 billion in mutual funds and institutional assets.



Jim Huang, CGA, CFA  
Portfolio Manager &  
President T.I.P. Wealth  
Manager Inc.



#### JIM HUANG'S IDEAL DIVERSIFIED INVESTMENT MIX

**60%**  
Core Position  
Criteria

- Proven Management
- Recognized Leader in its Field
- Good Growth Prospect
- Strong Balance Sheet

**30%**  
Growth  
Opportunity  
Criteria

- A Take-Over Candidate
- Undervalued Asset Base
- Cyclically Depressed
- Under New Management

**10%**  
High Risk/High  
Reward Criteria

- Companies that fit most of the above criteria but have been hampered by factors such as political risks, early stage exploration, etc.

## Offering Summary

<b>Issuer:</b>	Maple Leaf Short Duration 2013-II Flow-Through Limited Partnership.
<b>Size of Issue:</b>	Maximum Québec Class Offering - \$2,500,000 (100,000 Québec Class Units). (For National Class limited partnership units - see Prospectus for details)
<b>Minimum Subscription:</b>	200 Units (\$5,000). Additional subscriptions may be made in multiples of 40 units (\$1,000)
<b>Manager:</b>	CADO Investment Fund Management Inc. (the "Manager").
<b>Investment Manager:</b>	T.I.P. Wealth Manager Inc. (the "Investment Manager") will manage the Investment Portfolio.
<b>Portfolio Manager:</b>	Jim Huang will act as Portfolio Manager on behalf of the Investment Manager.
<b>Investment Strategy:</b>	To achieve the Québec Classes' investment objectives through fundamental and quantitative research, both at the company and industry level and by actively managing diversified portfolios of Flow-Through Shares of Resource Companies that: <ul style="list-style-type: none"><li>i) are publicly traded on a North American stock exchange;</li><li>ii) have proven, experienced and successful management teams;</li><li>iii) have strong exploration programs or exploration, development and/or production programs in place;</li><li>iv) have shares that represent good value and the potential for capital appreciation or income potential; and</li><li>v) meet certain other criteria set out in the investment guidelines of the Partnership.</li></ul>
<b>137% Tax Deduction:</b>	Initial investment expected to be 137% tax deductible in 2013.
<b>General Partners Fee:</b>	None. Management's interests are directly aligned with those of Limited Partners as the General Partner will be entitled to 4% of all consideration, including cash, Mutual Fund Shares or other consideration, received in connection with a Liquidity Event.
<b>Liquidity Event:</b>	Rollover to a Mutual Fund (tax-deferred) expected to be implemented on or before to December 31, 2014.

## An Excellent Opportunity

### An Investment in Units of the Partnership Represents an Excellent Opportunity for Québec Resident Clients that are:

- Seeking exposure to a diversified portfolio of Canadian resource stocks.
- Wanting a 137% tax deduction and early liquidity.
- Overweight in cash positions waiting for the right opportunity to invest.
- Looking for capital appreciation potential.
- Wanting to convert income to capital gains or accelerate utilization of capital losses.

## For Further Information

### [www.MapleLeafFunds.ca](http://www.MapleLeafFunds.ca)

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*This offering is made pursuant to an offering memorandum dated October 23, 2013 (the "Offering Memorandum"). The Offering Memorandum contains important detailed information relating to these securities. Copies of the Offering Memorandum may be obtained from your investment dealer or by contacting Maple Leaf Short Duration 2013-II Flow-Through Limited Partnership at the coordinates listed above. Investors should read the Offering Memorandum before making an investment decision. Capitalized terms not defined herein have the meanings set forth in the Offering Memorandum.*