

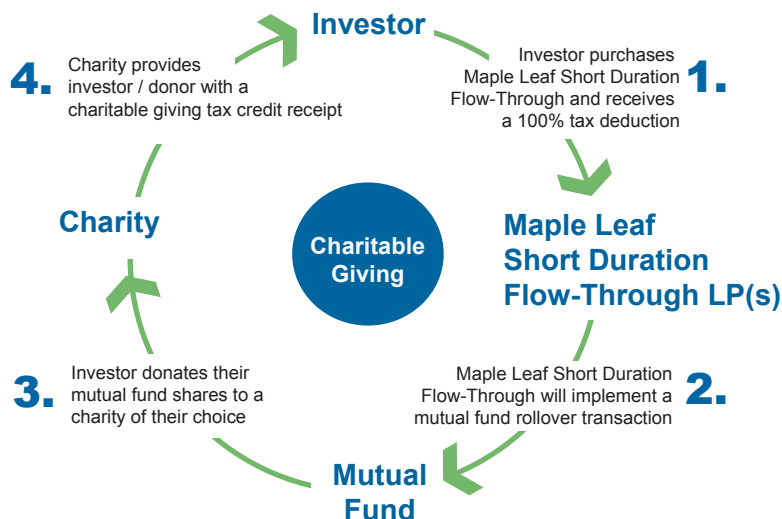
CHARITABLE GIVING

MAPLE LEAF SHORT DURATION 2012 FLOW-THROUGH LIMITED PARTNERSHIP

Give to charity by way of flow-through shares & receive additional tax deductions

Charitable giving is a popular way for Canadian investors to donate to the charity of their choice and at the same time receive additional tax savings. Shares of a mutual fund corporation, such as those to be received by investors at the time of the mutual fund rollover transactions qualify for charitable giving.

Charitable donations should be limited to 75% of net income, in any given year. Amounts donated in excess of 75% are not deductible in the year of donation and are carried forward for up to 5 years.



FINANCIAL EXAMPLE

Marginal tax rate
 Donation to charity
 Net flow-through share and other tax savings⁽¹⁾
 Charitable donation tax savings⁽²⁾
 Total tax savings⁽³⁾
 Less capital gains tax payable

Donation WITH Flow-Through

45%
 \$25,000
 \$11,250
 \$11,250
 \$22,500
 (\$ 5,625)

Donation WITHOUT Flow-Through

45%
 \$25,000
 \$0
 \$11,250
 \$11,250
 \$0

TOTAL COST OF DONATION

\$8,125

\$13,750

- (1) The tax savings are calculated by multiplying the total estimated income tax deductions for each year on assumed marginal tax rate of 45%. This illustration assumes that the subscriber has sufficient income so that the illustrated tax savings are realized in the year shown.
- (2) Assumes charitable donation amount is equal to the original investment amount.
- (3) Estimate for illustrative purposes only.

For Further Information

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A preliminary prospectus dated April 5, 2012 relating to these securities has been filed with the securities commissions or similar authorities in each of the provinces and territories of Canada, but has not yet become final for the purpose of distribution to the public. This release shall not constitute an offer to sell or the solicitation of any offer to buy the securities. This release is provided for information purposes only. Commissions, trailing commissions, management fees and expenses all may be associated with investment funds. Please read the Prospectus before investing. Investment funds are not guaranteed, their values change frequently and past performance may not be repeated. Capitalized terms not defined herein have the meanings set forth in the Prospectus.

ADVISOR USE ONLY

