

OFFERING DETAILS



Issuer	Maple Leaf 2015 Oil & Gas Royalty Income Limited Partnership (the "Partnership").
Securities Offered	Class A and Class F limited partnership units (collectively, the "Units").
FundSERV Codes	Class A FundSERV Code: CDO 151 Class F FundSERV Code: CDO 152
Maximum Offering	\$10,000,000 (100,000 Units).
Minimum Offering	\$250,000 (2,500 Units).
Unit Price	\$100 per Unit.
Minimum Subscription	\$5,000 (50 Units). Additional subscriptions may be made in multiples of one Unit.
Investment Objective	The Partnership's investment objectives are to provide Limited Partners with: <ul style="list-style-type: none">(i) Income generated from Royalties paid monthly to investors;(ii) Capital Appreciation;(iii) 100% tax deduction (over time); and(iv) Liquidity through the sale of the royalties to a publicly listed company.
Cash Distributions	The General Partner is targeting a 12% annualized return on invested capital (net of projected tax savings) after fees and expenses, through monthly Cash Distributions and the disposition of the Royalty assets pursuant to a Liquidity Event. The Partnership intends to distribute Cash Distributions to investors approximately 6 months after the Capital is invested. Any Cash Distributions would be derived primarily from the receipt of Royalty payments pursuant to the Joint Ventures. The Partnership will not have a fixed monthly Cash Distribution amount.
Borrowing	Although borrowing is not currently expected, the Partnership may borrow an amount up to 25% of the gross proceeds of the offering in order to take advantage of investment opportunities, fund capital costs associated with the Royalties, or for certain other corporate purposes.
General Partner's Interest & Fees	1.0% per annum of the Gross Proceeds commencing from the initial closing date, calculated and paid monthly in arrears.
Performance Bonus	The General Partner is entitled to a performance bonus equal to 10% of all Cash Distributions paid by the Partnership and 10% of the consideration received with respect to the Liquidity Event once the Limited Partners have received, in total, cumulative Cash Distributions equal to 100% of their At-Risk Capital.
Eligibility	Not eligible under the regular statutes or for RRSPs, RRIFs, RESPs, DPSPs, RDSPs or TFSA's.
Liquidity Event	The intention of the General Partner is to manage the Partnership so that Limited Partners may achieve a return on their investment and liquidity over the term of the Partnership, principally through (i) the payment of monthly Cash Distributions; and (ii) the distribution of securities received in connection with the sale of Royalty assets pursuant to the Liquidity Event. The General Partner intends to implement a Liquidity Event on or before December 31, 2018. It is anticipated that the Liquidity Event will be the sale of Partnership assets to a publicly listed company, in return for shares.
Selling Concession	6.00% (\$6.00 per Unit), paid approximately 30 days from the date of each closing. The Partnership may also pay trailer fees of 1% per year to registrants whose clients hold Class A units.
Closing Date(s)	Initial Closing targeted for July 31, 2015, with subsequent closings taking place each month-end and on such dates as the General Partner may determine.

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