# COMPARISON



## MAPLE LEAF 2013 OIL & GAS INCOME LIMITED PARTNERSHIP

### TRADITIONAL FLOW-THROUGH VS. MAPLE LEAF ENERGY INCOME PROGRAMS

|   | ENERGY FOCUSED TRADITIONAL FLOW-THROUGH                          | MAPLE LEAF<br>ENERGY INCOME PROGRAMS                |
|---|--|---|
| 1. Income   | NIL  | Yes, monthly cash distributions                     |
| 2. Premiums Payable   | Yes, 15%+ paid on average<br>20-25% average for more liquid FT's | No premiums   |
| 3. Capital Market Correlation i.e. exposure to capital market volatility) | 100%   | NIL   |
| 4. Investment Holdings  | Small and micro-cap resource companies                           | Direct ownership of oil and natural gas production. |
| 5. Tax Deduction  | 100% in year of investment                                       | 100% over 5 year period                             |
| 6. Capital Gains on Disposition   | Yes  | Yes   |
| 7. Liquidity  | 18-24 months (approximately)                                     | 18-24 months (approximately)                        |
| 8. Fee's Payable to Agents  | 5.75%  | 5.75%   |
| 9. General Partner's Share  | 2% of NAV per Annum  | 5% of Cash Distributions                            |
| 10. Expenses of Offering  | Capped at 2%   | Capped at 2%  |

#### FOR FURTHER INFORMATION

# www.MapleLeafFunds.ca

609 Granville Street, Suite 808, Vancouver BC V7Y 1G5

Tel: 604.684.5742 | Toll Free: 866-688.5750 | Fax: 604.684.5748 | Email: info@MapleLeafFunds.ca

This offering is made pursuant to a final prospectus of the Partnership dated October 23, 2013 (the "Prospectus"). The Prospectus contains important detailed information relating to these securities. Copies of the Prospectus may be obtained from your investment dealer or by contacting Maple Leaf 2013 Oil & Gas Income Limited Partnership at the coordinates listed above. Investors should read the Prospectus before making an investment decision. Capitalized terms not defined herein have the meanings set forth in the Prospectus.

