

COMPARISON

MAPLE LEAF 2012 ENERGY INCOME LIMITED PARTNERSHIP

TRADITIONAL FLOW-THROUGH VS. MAPLE LEAF ENERGY INCOME PROGRAMS

| | TRADITIONAL FLOW-THROUGH | MAPLE LEAF ENERGY INCOME PROGRAMS |
|---|--|---|
| 1. Income | NIL | Yes, monthly cash distributions |
| 2. Premiums Payable | Yes, 15%+ paid on average | No premiums |
| 3. Market Correlation (i.e. exposure to market volatility) | 100% | NIL |
| 4. Investment Holdings | Small and micro-cap resource companies | Direct ownership of oil and natural gas production. |
| 5. Tax Deduction | 100% in year of investment | 100% over 5 year period |
| 6. Liquidity | 24 months (approximately) | 24-30 months (approximately) |
| 7. Expenses of Offering | Capped at 2% | Capped at 2% |
| 8. Capital Gains on Disposition | Yes | Yes |
| 9. Minimum Subscription | \$5,000 | \$5,000 |
| 10. RSP/RIF/TFSA Eligible | No | No |

FOR FURTHER INFORMATION

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A final prospectus dated February 29, 2012 (the "Prospectus") containing important information relating to these securities has been filed with securities commissions or similar authorities in each of the provinces of Canada for the purpose of distribution to the public. Copies of the Prospectus may be obtained from your investment dealer or by contacting Maple Leaf 2012 Energy Income Limited Partnership at the coordinates listed above. Capitalized terms not defined herein have the meanings set forth in the Prospectus.