

COMPARISON

MAPLE LEAF 2012 ENERGY INCOME LIMITED PARTNERSHIP

TRADITIONAL FLOW-THROUGH VS. MAPLE LEAF ENERGY INCOME PROGRAMS

	TRADITIONAL FLOW-THROUGH	MAPLE LEAF ENERGY INCOME PROGRAMS
1. Income	<i>NIL</i>	<i>Yes, monthly cash distributions</i>
2. Premiums Payable	<i>Yes, 15%+ paid on average</i>	<i>No premiums</i>
3. Market Correlation (i.e. exposure to market volatility)	<i>100%</i>	<i>NIL</i>
4. Investment Holdings	<i>Small and micro-cap resource companies</i>	<i>Direct ownership of oil and natural gas production.</i>
5. Tax Deduction	<i>100% in year of investment</i>	<i>100% over 5 year period</i>
6. Liquidity	<i>24 months (approximately)</i>	<i>24-30 months (approximately)</i>
7. Expenses of Offering	<i>Capped at 2%</i>	<i>Capped at 2%</i>
8. Capital Gains on Disposition	<i>Yes</i>	<i>Yes</i>
9. Minimum Subscription	<i>\$5,000</i>	<i>\$5,000</i>
10. RSP/RIF/TFSA Eligible	<i>No</i>	<i>No</i>

FOR FURTHER INFORMATION

www.MapleLeafFunds.ca

609 Granville Street, Suite 808, Vancouver BC V7Y 1G5

Tel: 604.684.5742 | Toll Free: 866-688.5750 | Fax: 604.684.5748 | Email: info@mapleleafunds.ca

A preliminary prospectus dated January 16, 2012 containing important information relating to these securities has been filed with securities commissions or similar authorities in each of the provinces of Canada. The preliminary prospectus is still subject to completion or amendment. Copies of the preliminary prospectus may be obtained from your investment dealer or by contacting Maple Leaf 2012 Energy Income Limited Partnership at the coordinates listed above. There will not be any sale or any acceptance of an offer to buy the securities until a receipt for the final prospectus has been issued. Capitalized terms not defined herein have the meanings set forth in the prospectus.

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ENERGY INCOME