

COMPARISON

MAPLE LEAF 2012-II ENERGY INCOME LIMITED PARTNERSHIP

TRADITIONAL FLOW-THROUGH VS. MAPLE LEAF ENERGY INCOME PROGRAMS

	ENERGY FOCUSED TRADITIONAL FLOW-THROUGH	MAPLE LEAF ENERGY INCOME PROGRAMS
1. Income	NIL	Yes, monthly cash distributions
2. Premiums Payable	Yes, 15%+ paid on average 20-25% average for more liquid FT's	No premiums
3. Capital Market Correlation i.e. exposure to capital market volatility)	100%	NIL
4. Investment Holdings	Small and micro-cap resource companies	Direct ownership of oil and natural gas production.
5. Tax Deduction	100% in year of investment	100% over 5 year period
6. Capital Gains on Disposition	Yes	Yes
7. Liquidity	18-24 months (approximately)	18-24 months (approximately)
8. Fee's Payable to Agents	5.75%	5.75%
9. General Partner's Share	2% of NAV per Annum	5% of Cash Distributions
10. Expenses of Offering	Capped at 2%	Capped at 2%

FOR FURTHER INFORMATION

www.MapleLeafFunds.ca

609 Granville Street, Suite 808, Vancouver BC V7Y 1G5

Tel: 604.684.5742 | Toll Free: 866-688.5750 | Fax: 604.684.5748 | Email: info@MapleLeafFunds.ca

A final prospectus dated October 19, 2012 (the "Prospectus") relating to these securities has been filed with the securities commissions or similar authorities in each of the provinces and territories of Canada for the purpose of distribution to the public. Commissions, trailing commissions, management fees and expenses all may be associated with investment funds. Please read the Prospectus before investing. Investment funds are not guaranteed, their values change frequently and past performance may not be repeated. Capitalized terms not defined herein have the meanings set forth in the Prospectus.