

FACT SHEET

MAPLE LEAF 2011 ENERGY INCOME LIMITED PARTNERSHIP

INVESTMENT OPPORTUNITY

Maple Leaf 2011 Energy Income Limited Partnership (the "Partnership") has been created to provide Limited Partners with an investment in a pool of professionally selected, non-operated, direct working interests (the "Working Interests") on oil and gas properties (the "Properties") in order to generate:

- **Income through monthly cash distributions;**
- **Potential capital appreciation; and**
- **Tax deductions equal to 95% of their investment.**

KEY INVESTMENT HIGHLIGHTS

EXCLUSIVE ASSET CLASS

- Direct participation in development drilling production programs are not typically accessible to the individual investor due to high minimum investment thresholds and the high level of geological and engineering expertise needed to evaluate such investments.
- General Partner is targeting a minimum 12% annualized net return to Limited Partners (not including any tax savings).

NO ANNUAL MANAGEMENT FEES

- Aligns management interests directly with investors.

NO FLOW-THROUGH PREMIUMS

- Exposure to oil and gas development without paying costly premiums typically associated with the energy sector flow-through shares.

INCOME PAID MONTHLY

- Partnership expects to pay cash distributions from the sale of its share of oil and gas produced by developed wells commencing on or about June 30, 2012.

60% - 70% OIL & NGL FOCUSED

- Partnership will target development programs that are 60% - 70% Oil & NGL focused.

ATTRACTIVE 95% TAX DEDUCTIBLE INVESTMENT

- Limited Partners are expected to receive tax deductions equal to 95% of their investment and can use such deductions to either shelter distributions from the Partnership or to minimize taxes payable on other sources of income.

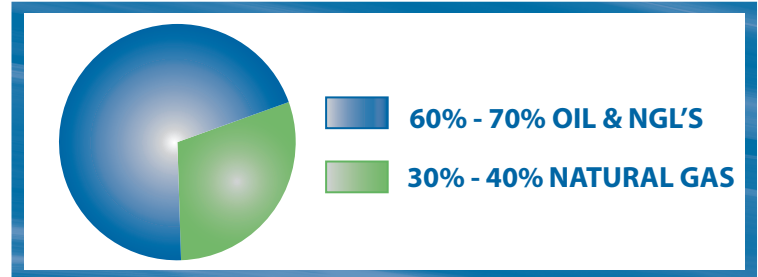
HIGHLY EXPERIENCED MANAGEMENT TEAM

- Proven track record of acquiring attractive assets and growing production, revenue, cash flow and shareholder value through the drill bit.

LIQUIDITY

- Anticipated on or before June 2014.

TARGETED INVESTMENT MIX



OIL & GAS INVESTMENT TEAM

TOSCANA ENERGY CORPORATION

Toscana Energy Corporation is a promoter of the Partnership and will also be providing expertise in sourcing agreements with Oil and Gas Companies which will entitle the Partnership to a portion of oil and gas production or production revenue from the development of well understood development properties.

TOSCANA'S TRACK RECORD OF SUCCESS

Toscana's Merchant Group has two investment vehicles:

Toscana Financial Income Trust

An alternative to debt financing for Oil and Gas companies with over 90 transactions and \$300 million in lending.

Toscana Resource Corporation

Toscana Resource Corporation is a Mutual Fund Corporation with a mandate to invest in medium to long life oil and natural gas assets, unitized production and royalties for yield and capital appreciation.

Currently Toscana Resource Corporation has over 1,250 BOE/d in production and the unit value has grown from \$10 a unit to over \$17 a unit in the past 12 months.

TOSCANA'S KEY PLAYERS

Joseph Durante, B.Comm. - 24 Years Oil & Gas Industry Experience

- Current CEO of the members of the Toscana Merchant Group
- Co-founded Fairmont Energy, Ranchgate Energy and Rancho.
- Senior positions at Opal Energy Corp. and National Bank.

Glen Tanaka, P.Eng. - 35 Years Oil & Gas Industry Experience

- COO and VP Engineering, Toscana Resource Corporation.
- Former Interim President & CEO of Innova Exploration Corp.

John Festival, P. Eng. - 24 Years Oil & Gas Industry Experience

- President and CEO BlackPearl Resources Inc.

Don Copeland, P. Eng. - 35 Years Oil & Gas Industry Experience

- Director, Toscana Resource Corporation.
- Director Western Energy Services, Crocotta Energy and IROC Energy Services.

OFFERING SUMMARY

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| Issuer: | Maple Leaf 2011 Energy Income Limited Partnership. |
| Size of Issue: | \$5,000,000 (minimum); \$● (maximum). |
| Minimum Subscription: | \$5,000 (50 Units). |
| Investment Objectives: | <p>The Partnership has been created to provide Limited Partners with an investment in a pool of professionally selected non-operated, direct working interests (the "Working Interests") and similar interests in oil and gas production and/or production revenue on properties considered prospective for oil and natural gas development (the "Properties") and to participate in the development of the Properties in order to generate:</p> <ul style="list-style-type: none"> (a) monthly cash distributions on completion of certain development drilling programs; (b) potential capital appreciation; and (c) tax deductions equal to 95% of their investment. <p>The General Partner intends to implement a Liquidity Event when a sufficient number of the Partnership's assets have reached a stage of production stability which, in the opinion of the General Partner, allows them to be fairly valued.</p> |
| Investment Strategy: | <p>In order to achieve its investment objectives, the Partnership will enter into joint venture or participation agreements (each an "Investment Agreement") on selected Properties, in each case with companies whose principal business is oil and/or natural gas exploration and/or production (each an "Oil and Gas Company"). Pursuant to each of these Investment Agreements, the Partnership intends to cause the Oil and Gas Companies to expend the Partnership's investment funds to develop and operate production-oriented drilling programs with the objective of generating income from the development and production of oil and natural gas.</p> <p>The Partnership will be entitled to its share of oil and gas production and/or production revenue generated by the Properties after deduction of certain production expenses. The Distributable Cash generated by the Working Interests will be distributed to Limited Partners on a monthly basis (or on such other basis as the General Partner determines), commencing on or about June 30, 2012. The investment in Working Interests will generate tax shelter, primarily through the qualification of expenditures on such investments as Canadian Development Expense ("CDE"), which can be used by Limited Partners to shelter Distributions from the Partnership as well as other income.</p> <p>The General Partner is targeting a minimum 12% annualized net return to Limited Partners (not including any tax savings) through Distributions and the value realized from a Liquidity Event.</p> |
| Management Fee: | NIL. |
| Monthly Distributions: | The Partnership expects to pay cash distributions from the sale of its share of oil and gas produced by developed wells commencing on or about June 30, 2012. |
| 95% Tax Deduction: | Tax deduction targeted at 95% of investment in Partnership at a 30% per year declining basis. |
| Liquidity: | Anticipated on or before June 2014. |

FOR FURTHER INFORMATION

www.MapleLeafFunds.ca

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