

FACT SHEET

MAPLE LEAF 2013 OIL & GAS INCOME LIMITED PARTNERSHIP



■ 60-70% Producing Long Life Assets

■ 30-40% Oil & Gas Royalties

INVESTMENT OPPORTUNITY

The Partnership has been created to provide Limited Partners with an investment in (a) producing, primarily non-operated, oil and natural gas properties and/or production assets characterized by long life reserves with predictable production performance and cash flow profiles ("Producing Long Life Assets"); and (b) a pool of professionally selected gross overriding royalties and similar interests (including non-operated working interests) in oil and natural gas production and/or production revenue ("Oil & Gas Royalties" and, together with the Producing Long Life Assets, the "Investments"), in order to generate:

■ MONTHLY INCOME

■ POTENTIAL CAPITAL APPRECIATION

■ LIQUIDITY UPON ASSET SALES

■ 100% TAX DEDUCTION (OVER TIME)

KEY INVESTMENT HIGHLIGHTS

ATTRACTIVE 100% TAX DEDUCTIBLE INCOME INVESTMENT

- Limited Partners are expected to receive tax deductions, over time, of up to 100% of their investment and can use such deductions to either shelter cash distributions from the Partnership or to minimize taxes payable on other sources of income.

INCOME PAID MONTHLY

- Partnership intends to pay monthly cash distributions commencing on or about June 30, 2014.
- General Partner will target a **minimum 12% annualized net return** to Limited Partners over the life of the Partnership (not including tax savings).

EXCLUSIVE ASSET CLASS

- Direct participation in Producing Long Life Assets and Oil & Gas Royalties are not typically accessible to the individual investor due to high minimum investment thresholds and the high level of geological and engineering expertise needed to evaluate such investments.

60-70% OIL AND NATURAL GAS LIQUID FOCUSED

- Partnership expects to acquire Producing Long Life Assets that are approximately 65% oil and natural gas liquids focused and Oil & Gas Royalties that are approximately 70% oil and natural gas liquids focused.

HIGHLY EXPERIENCED MANAGEMENT TEAM

- Proven track record of acquiring attractive assets and growing production, revenue, cash flow and shareholder value.

NO ANNUAL MANAGEMENT FEE

- Aligns management interests directly with investors.

LIQUIDITY

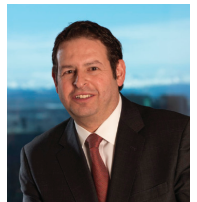
- Anticipated on or before December 31, 2015.

OIL & GAS INVESTMENT MANAGEMENT

JONATHAN A. LEXIER, BSC., P.ENG., MBA, PRESIDENT ML 2013 OIL & GAS INCOME MANAGEMENT CORP.

The Partnership's Oil and Gas Management Team is led by Jonathan Lexier, President of the General Partner.

- Mr. Lexier was the President, Chief Executive Officer and a Director of Highpine Oil & Gas Ltd., a company formerly listed on the Toronto Stock Exchange.



Jonathan A. Lexier
BSc., P.Eng., MBA
President, ML 2013
Oil & Gas Income
Management Corp.

- Mr. Lexier formerly served as Chief Operating Officer and Vice President of Operations of NAL Resources Management Limited, the General Partner of NAL Energy Corporation.
- Mr. Lexier was a long serving employee of Mobil Oil Canada as a Manager, Advisor and Engineer.
- Mr. Lexier received his MBA from the Ivey School of Business at the University of Western Ontario, as well as a B.Sc Eng (Mech.) from the University of Manitoba.
- Mr. Lexier has over 30 years of experience in the oil and gas industry in reservoir engineering, exploitation, economic analysis and strategic planning.
- Mr. Lexier is currently a member of the Board of Governors of EPAC (Explorers and Producers Association of Canada) and a current member of the Board of Directors of ENFORM (Safety Associations of Canada's Upstream Oil and Gas Industry). He is a former member of the Board of Governors of CAPP (Canadian Association of Petroleum Producers), as well as a former member of the Board of Governors of Canadian Oilmen's Executive Association.



MAPLE LEAF 2013 OIL & GAS INCOME LIMITED PARTNERSHIP

Issuer:	Maple Leaf 2013 Oil & Gas Income Limited Partnership.
Size of Issue:	\$5,000,000 (minimum); \$30,000,000 (maximum).
Minimum Subscription:	\$5,000 (50 Units).
Investment Objectives:	<p>The Partnership has been created to provide Limited Partners with an investment in (a) producing, primarily non-operated, oil and natural gas properties and/or production assets characterized by long life reserves with predictable production performance and cash flow profiles ("Producing Long Life Assets"); and (b) a pool of professionally selected gross over-riding royalties and similar interests (including no Long Life Assets, the "Investments"), in order to generate:</p> <ul style="list-style-type: none"> (a) monthly income paid from revenues generated by the Investments; (b) potential capital appreciation; (c) liquidity upon divestiture of assets; and (d) a 100% tax deductible (over time) investment by incurring Canadian Oil and Gas Property Expenses ("COGPE") and/or Canadian Development Expense ("CDE"). <p>The General Partner intends to target a minimum 12% annualized net return to Limited Partners over the life of the Partnership (not including any tax savings) through Distributions of Distributable Cash and the value realized from a Liquidity Event. The General Partner intends to implement a Liquidity Event when a sufficient portion of the Partnership's Oil & Gas Royalties have reached a stage of production stability which, in the opinion of the General Partner, allows them to be fairly valued and sold.</p>
Investment Strategy:	<p>In order to achieve its investment objectives, the Partnership expects to use approximately 60% to 70% of the Available Funds to purchase Producing Long Life Assets, meaning oil and natural gas production (for example, a share of the oil and gas produced from, or royalties on production from, producing wells) and/or production assets (for example, an interest in producing oil and gas fields). The Producing Long Life Assets will be acquired with the objective of providing the Partnership with a near term source of revenue and, therefore, Distributable Cash. While the General Partner currently expects that the Partnership's interests in Producing Long Life Assets will generally be non-operated, where an appropriate investment opportunity presents itself, the Partnership may act as operator or engage agents to operate such assets on behalf of the Partnership. Investments in Producing Long Life Assets are expected to qualify as Canadian Oil and Gas Property Expense ("COGPE"), which will be allocated to Limited Partners and added to their cumulative COGPE account, which can then be used by Limited Partners to shelter Distributions from the Partnership as well as other income.</p> <p>The Partnership will use the remaining Available Funds to enter into Investment Agreements in respect of selected Properties, in each case with companies whose principal business is oil and/or natural gas exploration and/or production (each an "Oil and Gas Company"). Pursuant to each of these Investment Agreements, the Oil and Gas Company will use the Partnership's funds to develop and operate a production-oriented development program (each an "Oil & Gas Royalty Program") with the objective of generating income from the development and production of oil and natural gas. The Partnership will be entitled to its share of oil and natural gas production and/or production revenue generated by the Properties after the deduction of certain production expenses. The investment in Oil & Gas Royalties are expected to qualify as Canadian Development Expense ("CDE"), which will be allocated to Limited Partners and added to their cumulative CDE accounts, which can be used by Limited Partners to shelter Distributions from the Partnership as well as other income.</p>
Management Fee:	NIL. Management's interests are directly aligned with those of Limited Partners as the General Partner will be entitled to a 5% interest in the Distributions and 5% of the consideration received pursuant to a Liquidity Event.
Cash Distributions:	The Partnership expects to pay cash distributions from the sale of its share of oil and gas produced by developed wells commencing on or about June 30, 2014.
100% Tax Deduction:	Tax deduction targeted at 100% (over time) of investment in Partnership (primarily COGPE).

FOR FURTHER INFORMATION

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A preliminary prospectus dated August 29, 2013 containing important information relating to these securities has been filed with securities commissions or similar authorities in each of the provinces of Canada. The preliminary prospectus is still subject to completion or amendment. Copies of the preliminary prospectus may be obtained from your investment dealer or by contacting Maple Leaf 2013 Oil & Gas Income Limited Partnership at the coordinates listed above. There will not be any sale or any acceptance of an offer to buy the securities until a receipt for the final prospectus has been issued. Capitalized terms not defined herein have the meanings set forth in the Prospectus.

ADVISOR USE ONLY



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OIL & GAS INCOME