

Limited Partnership	CUSIP / Fund SERV Code	Offering Type	Date of Transfer to the Mutual Fund	Partnership NAV at Rollover	Mutual Fund NAV at Rollover	ACB per Mutual Fund Share at Rollover	Conversion Ratio
Maple Leaf Short Duration 2010 Flow-Through LP	• CUSIP: 56531A107	Prospectus	21-Oct-11	• \$13.37	• \$10.00	• \$3.62466	• 1.33705
Maple Leaf Short Duration 2011 Flow-Through LP	• CUSIP: 56531B105	Prospectus	08-May-12	• \$10.02	• \$8.35	• \$3.85238	• 1.20015
Maple Leaf Short Duration 2011-II Flow-Through LP	• National Class CUSIP: 56530Y106 • Quebec Class CUSIP: 56530Y205	Prospectus	08-May-12	• \$11.08 • \$11.86	• \$8.35	• \$2.00258 • \$0.30975	• 1.32706 • 1.42049
Maple Leaf Short Duration 2012 Flow-Through LP	• National Class CUSIP: 56531D101 • Quebec Class CUSIP: 56531D200	Prospectus	08-Mar-13	• \$12.55 • \$13.06	• \$7.21	• \$2.76137 • \$0.12072	• 1.73994 • 1.81047
Maple Leaf Short Duration 2013 Flow-Through LP	• National Class CUSIP: 56531H102 • Quebec Class CUSIP: 56531H201	Prospectus	18-Feb-14	• \$17.85 • \$21.16	• \$6.69	• \$4.30351 • \$3.61762	• 2.66844 • 3.16269
Maple Leaf Short Duration 2013-II Flow-Through LP	• National Class Code: CDO113 • Quebec Class Code: CDO213	Offering Memorandum	05-Jun-14	• \$19.74 • \$18.77	• \$7.06	• \$0.02074 • \$1.06405	• 2.91113 • 2.76858
Maple Leaf Short Duration 2014 Flow-Through LP	• National Class CUSIP: 565401106 • Quebec Class CUSIP: 565401205	Prospectus	09-Feb-15	• \$13.78 • \$11.71	• \$5.41	• \$6.89591 • \$5.22438	• 2.54736 • 2.16506
Maple Leaf 2014-II Flow-Through LP	• National Class CUSIP: 56531P104 • Quebec Class CUSIP: 56531P112	Prospectus	30-Sep-15	• \$ 9.88 • \$14.94	• \$3.72	• \$2.92973 • \$2.73959	• 2.64711 • 4.02033
Maple Leaf Short Duration 2014-II Flow-Through LP	• National Class Code: CDO141/142 • Quebec Class Code: CDO143/144	Offering Memorandum	30-Sep-15	• \$ 9.84 • \$12.59	• \$3.72	• \$2.87578 • \$3.29891	• 3.12158 • 3.38881
Maple Leaf Short Duration 2015 Flow-Through LP	• National Class CUSIP: 56531R100 • Quebec Class CUSIP: 56531R209	Prospectus	23-Feb-16	• \$12.72 • \$10.90	• \$3.66	• \$0.91630 • \$2.47083	• 3.46826 • 2.97202
Maple Leaf Short Duration 2015-III Flow-Through LP	• National Class Code: CDO153 • Quebec Class Code: CDO155 • Quebec Class Code: CDO156	Offering Memorandum	20-Jul-16	• \$29.18 • \$23.02 • \$23.24	• \$5.38	• \$1.94614 • \$1.27078 • \$1.20271	• 5.42202 • 4.27762 • 4.31805
Maple Leaf Short Duration 2015-II Flow-Through LP	• National Class CUSIP: 56531Q102 • Quebec Class CUSIP: 56531Q201	Prospectus	15-Sep-16	• \$31.27 • \$23.91	• \$5.56	• \$3.00310 • \$2.01642	• 5.62573 • 4.30218
Maple Leaf Short Duration 2016 Flow-Through LP	• National Class CUSIP: 56532G103 • Quebec Class CUSIP: 56532G202	Prospectus	9-Feb-17	• \$22.29 • \$17.48	• \$5.13	• \$3.03071 • \$3.08735	• 4.34476 • 3.40664
Maple Leaf Short Duration 2016 Energy Flow-Through LP	• CDO161/162	Offering Memorandum	26-May-17	• \$16.05/\$17.65	• \$4.67	• \$0.63792/ \$0.10422	• 3.43646/ 3.77948
Maple Leaf Short Duration 2016-III Flow-Through LP	• National Class Code: CDO163/164 • Quebec Class Code: CDO165/166	Offering Memorandum	26-May-17	• \$19.04/\$19.09 • \$21.83/\$21.86	• \$4.67	• \$0.82420/\$0.53415 • \$3.01273/\$2.97682	• 4.07726/4.08758 • 4.67510/4.68169
Maple Leaf Short Duration 2016-II Flow-Through LP	• National Class CUSIP: 56531T106 • Quebec Class CUSIP: 56531T205	Prospectus	8-Sep-17	• \$18.25 • \$20.81	• \$4.29	• \$0.71848 • \$3.00960	• 4.25260 • 4.84779
Maple Leaf Short Duration 2017 Flow-Through LP	• National Class CUSIP: 56532W108 • Quebec Class CUSIP: 56532W207	Prospectus	23-Jan-18	• \$14.76 • \$19.12	• \$4.26	• \$0.17265 • \$0.17838	• 3.46631 • 4.48994
Maple Leaf Short Duration 2017-II Flow-Through LP	• National Class CUSIP: 56533L101 • Quebec Class CUSIP: 56533L200	Prospectus	9-Oct-18	• \$12.01 • \$12.66	• \$3.17	• \$1.19371 • \$1.61153	• 3.78421 • 3.98884
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Maple Leaf Short Duration 2018 Flow-Through LP	• National Class CUSIP: 56532J206 • Quebec Class CUSIP: 56532J107	Prospectus	12-Feb-19	• \$14.42 • \$12.35	• \$2.58	• \$0.71619 • \$0.61467	• 5.59034 • 4.78504
Maple Leaf 2017 Flow-Through LP	• National Class Code: CDO171 • Quebec Class Code: CDO173/174	Offering Memorandum	17-Apr-19	• \$10.18 • \$10.81/ \$12.44	• \$2.57	• \$1.24780 • \$1.63686/ \$1.42746	• 3.95587 • 4.19952/4.83413
Maple Leaf 2018 Flow-Through LP	• National Class Code: CDO181/182 • Quebec Class Code: CDO183/184	Offering Memorandum	7-Oct-19	• \$18.73/ \$20.18 • \$17.49/ \$19.01	• \$2.01	• \$0.15709/\$0.00050 • \$0.22436/\$0.05164	• 9.34200/10.06603 • 8.72091/ 9.48045
Maple Leaf Short Duration 2018-II Flow-Through LP	• National Class CUSIP: 56532Y203 • Quebec Class CUSIP: 56532Y104	Prospectus	7-Oct-19	• \$14.92 • \$17.69	• \$2.01	• \$0.41038 • \$0.56371	• 7.44274 • 8.82065
Maple Leaf Short Duration 2019 Flow-Through LP	• National Class CUSIP: 56531V101 • Quebec Class CUSIP: 56531V200	Prospectus	12-Feb-20	• \$19.11 • \$18.54	• \$2.10	• \$1.08128 • \$0.95014	• 9.10341 • 8.83278
Maple Leaf Short Duration 2019-II Flow-Through LP	• National Class CUSIP: 56532M100 • Quebec Class CUSIP: 56532M209	Prospectus	7-Oct-20	• \$28.02 • \$24.69	• \$3.11	• \$1.66793 • \$1.69951	• 9.02072 • 7.94828
Maple Leaf 2019 Flow-Through LP	• National Class Code: CDO191/192 • Quebec Class Code: CDO193/194	Offering Memorandum	15-Oct-20	• \$27.28/ \$28.96 • \$23.62 / \$25.39	• \$3.10	• \$1.73486/\$1.67261 • \$1.61321/\$1.56835	• 8.81562 / 9.35534 • 7.63107 / 8.20355
Maple Leaf Short Duration 2020 Flow-Through LP	• National Class CUSIP: 56531W109 • Quebec Class CUSIP: 56531W208	Prospectus	12-Feb-21	• \$29.01 • \$26.93	• \$4.38	• \$3.16922 • \$2.56790	• 6.62216 • 6.14674
Maple Leaf Short Duration 2020-II Flow-Through LP	• National Class CUSIP: 56532P202 • Quebec Class CUSIP: 56532P103	Prospectus	15-Sep-21	• \$31.86 • \$26.61	• \$3.89	• \$0.74873 • \$1.12551	• 8.19282 • 6.84283
Maple Leaf 2020 Flow-Through LP	• National Class Code: CDO201/202 • Quebec Class Code: CDO203/204	Offering Memorandum	29-Sep-21	• \$22.67/ \$24.71 • \$19.76 / \$21.06	• \$3.43	• \$2.35872 /\$2.23248 • \$2.02039/\$1.95491	• 6.60991 / 7.20346 • 5.76076 / 6.14118
Maple Leaf Short Duration 2021 Flow-Through LP	• National Class A CUSIP: 56532L102 • National Class F CUSIP: 56532L409	Prospectus	2-Feb-22	• \$18.86 • \$19.58	• \$4.19	• \$ 3.07340 • \$ 3.07535	• 4.50006 • 4.67079
Maple Leaf Short Duration 2021 Flow-Through LP	• Quebec Class A CUSIP: 56532L201 • Quebec Class F CUSIP: 56532L300	Prospectus	2-Feb-22	• \$14.14 • \$14.67	• \$4.19	• \$2.32423 • \$2.31674	• 3.37229 • 3.50023
Maple Leaf Short Duration 2021-II Flow-Through LP	• National Class A CUSIP: 56532H101 • National Class F CUSIP: 56532H200	Prospectus	19-Oct-22	• \$10.81 • \$11.22	• \$2.80	• \$2.18711 • \$2.09865	• 3.86371 • 4.01030
Maple Leaf Short Duration 2021-II Flow-Through LP	• Quebec Class A CUSIP: 56532H309 • Quebec Class F CUSIP: 56532H408	Prospectus	19-Oct-22	• \$9.57 • \$9.93	• \$2.80	• \$2.42191 • \$2.35431	• 3.42067 • 3.55045
Maple Leaf 2021 Flow-Through LP	• National Class Code: CDO211/212 • Quebec Class Code: CDO214/215	Offering Memorandum	19-Dec-22	• \$11.82/ \$12.54 • \$8.50 / \$8.92	• \$2.81	• \$2.13738 /\$1.97198 • \$1.99725 /\$1.83474	• 4.20784 / 4.46481 • 3.02573 / 3.17519
Maple Leaf Short Duration 2022 Flow-Through LP	• National Class A CUSIP: 56533N107 • National Class F CUSIP: 56533N305	Prospectus	15-Feb-23	• \$10.24 • \$10.63	• \$3.05	• \$2.96980 • \$2.95583	• 3.35813 • 3.48554
Maple Leaf Short Duration 2022 Flow-Through LP	• Quebec Class A CUSIP: 56533N206 • Quebec Class F CUSIP: 56533N404	Prospectus	15-Feb-23	• \$14.20 • \$14.74	• \$3.05	• \$1.88147 • \$1.85598	• 4.65874 • 4.83550
Maple Leaf Short Duration 2022-II Flow-Through LP	• National Class A CUSIP: 56532T105 • National Class F CUSIP: 56532T204	Prospectus	4-Oct-23	• \$15.88 • \$16.49	• \$2.01	• \$1.75897 • \$1.75536	• 7.90125 • 8.20102
Maple Leaf Short Duration 2022-II Flow-Through LP	• Quebec Class A CUSIP: 56532T303 • Quebec Class F CUSIP: 56532T402	Prospectus	4-Oct-23	• \$12.51 • \$12.99	• \$2.01	• \$1.98473 • \$1.97565	• 6.22455 • 6.46072
Maple Leaf 2022 Flow-Through LP	• National Class Code: CDO221/222 • Quebec Class Code: CDO224	Information Memorandum	22-Nov-23	• \$13.08/ \$14.13 • \$7.79	• \$1.67	• \$0.83489 /\$0.82674 • \$1.06187	• 7.85142/ 8.47965 • 4.67465
Maple Leaf Critical Minerals 2023 Enhanced FT LP	• National Class A CUSIP: 56529P108 • National Class F CUSIP: 56529P207	Prospectus	25-Apr-24	• \$12.21 • \$12.68	• \$1.42	• \$2.51797 • \$2.53329	• 8.56982 • 8.89497
Maple Leaf Critical Minerals 2023 Enhanced FT LP	• Quebec Class A CUSIP: 56529P306 • Quebec Class F CUSIP: 56529P405	Prospectus	25-Apr-24	• \$11.88 • \$12.33	• \$1.42	• \$2.18508 • \$2.17149	• 8.33553 • 8.65178

Additional Notes on Tax Reporting

- **Reporting capital gains or losses:** Each shareholder is responsible for reporting the proper taxable capital gain or loss on their income tax return.
- **Account statement:** The ACB reported on your account statement may not accurately reflect the tax implications of the transfer of assets from the Limited Partnership to the Mutual Fund. The above table shows accurate ACB amounts.
- **Conversion factor:** To determine the number of Mutual Fund shares received after the rollover, multiply your number of Limited Partnership units by the conversion factor.

Maple Leaf reminds you that each individual's tax and investment planning situation is unique and professional advice should always be received from a qualified tax and/or investment advisor. We strongly recommend that you consult with your tax advisor to determine the optimal use of these tax deductions as well as the impact to you, if any, with respect to either alternative minimum tax or cumulative net investment losses.